



# High-Performance Fume Hood Field Test Results and Research Agenda

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## Interim Report for The California Energy Commission

*Prepared by:* Geoffrey Bell, Dale Sartor, and Evan Mills

*Team Members:*

Dale Sartor P.E., Principal Investigator

Geoffrey C. Bell P.E., Project Head

*LBL Staff:*

Don Aumann  
Christopher Buchanan  
Dennis DeBartolomeo  
Darryl Dickerhoff  
Helmut Feustel  
Evan Mills  
Jeff Mitchell  
Eirik Page  
Michael Siminovitch  
Douglas Sullivan

*Student Interns:*

Greg Chan  
Kevin Fox  
Mamie Griffin  
Michael Homer  
Wayne Huang  
Michael Roberts  
Jeff Vogel  
Joe Walsh

For a downloadable version of this report, and supplementary information, see  
<http://ateam.lbl.gov/hightech/fumehood/fhood.html>

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**SYNOPSIS**

Fume hoods have long been used to protect workers from breathing harmful gases and particles, and are ubiquitous in pharmaceutical and biotechnology facilities, industrial shops, medical testing labs, private and university research labs, and high school chemistry labs. Fume hoods are box-like structures often mounted at tabletop level with a movable window-like front called a sash. They capture, contain and exhaust hazardous fumes, which are drawn out of the hood by fans.

Highlighting important systems-level factors, hoods require large amounts of air flow that tend to drive the size and first cost of central heating, ventilating and air-conditioning (HVAC) systems. As a result, fume hoods are a major factor in making a typical laboratory facility four- to five-times more energy intensive than typical commercial buildings. A typical hood consumes more energy than an average house. With as many as one million hoods in use in the U.S., aggregate energy use and savings potential is significant. This is especially so in California, with its extensive high-tech industrial base. We estimate a California savings potential of up to 200 megawatts of electrical generating capacity or \$82 million annually.

Existing approaches for improving performance and saving energy in fume hoods are complicated and costly to implement, and often do not address worker safety issues inherent in traditional fume hood design. Innovation is hampered by various barriers stemming from existing fume hood testing/rating procedures, entrenched industry practices, and ambiguous and contradictory guidance on safe levels of airflow.

To address the shortcomings of existing approaches and to promote innovation in the marketplace, Lawrence Berkeley National Laboratory has developed and patented a promising new technology—The Berkeley Hood—that uses a "push-pull" approach to contain fumes and move air. Small supply fans located at the top and bottom of the hood's face push air into the hood and into the user's breathing zone, setting up a protective "air divider" at the hood opening. Consequently, the hood's exhaust fan can be operated at a much lower flow rate. Because less air is flowing through the hood, the building's environmental conditioning system can be "downsized", saving both energy and initial costs of construction.

A series of field trials have increased understanding of the Berkeley Hood's operability under actual working conditions in functioning laboratories and contributed to formulating a future needs assessment and research agenda. At UC San Francisco, the hood contained the proxies for pollutants (test smoke and tracer gas) down to 33 percent flow compared to a standard hood. By comparison, the pre-existing standard hood failed CAL/OSHA and NIH safety tests (minimum face velocities) even at full flows and showed marginal ability to contain pollutants. The hood also considerably surpassed safety performance criterion at Montana State University. A third demonstration site has just been established at San Diego State University. Based on reports from the field tests, the new technology garners a high level of user satisfaction, and industry has considerable interest in commercializing the technology. In support of commercialization efforts, the project team has identified and pursued relevant market barriers and market development opportunities, and contributed to increased visibility of the technology in the trade literature.

## EXECUTIVE SUMMARY

## Laboratory Fume Hoods—Critical But Costly

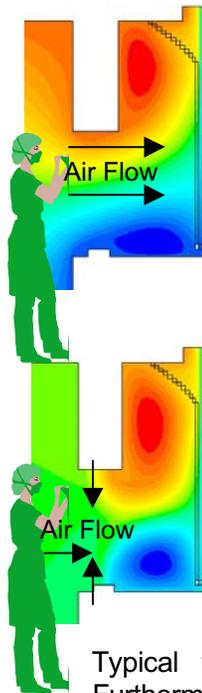
Fume hoods have long been used to protect workers from breathing harmful gases and particles by capturing hazardous airborne materials created in laboratories, manufacturing facilities, and other settings (Fig ES-1). These box-like structures offer users protection with a movable, window-like front “face” called a sash. Fans draw fumes out of the tops of the hoods. With approximately one million hoods in use in the U.S., aggregate energy use and savings potential is significant.



*Figure ES-1. Standard laboratory hood in use.*

Conventional fume hoods rely solely on pulling air through the hood's open sash from the laboratory, around the worker, and through the hood workspace.

The generally accepted “face velocity” is around 100 feet per minute, depending on hazard level. Interestingly, recent research shows that increasing face velocity (and, consequently, air volume and energy use) does not tend to improve containment. Instead, errant eddy currents and vortices are induced in the hood and around hood users as air flows into the hood, reducing containment effectiveness and compromising worker safety (Figure ES-2).



*Figure ES-2. CFD Modeling. Standard fume hood (above) and Berkeley Hood (below), with smaller vortices (circular areas) and the air curtain isolating interior and exterior air flows.*

Typical fume hoods exhaust large volumes of air at great expense. Furthermore, the energy to filter, move, cool or heat, and in some cases scrub (clean) this air is one of the largest loads in most facilities and tends to drive the sizing (first cost) and energy use of the central heating, ventilating and air-conditioning systems in the buildings in which the hoods are located. Fume hoods are a major factor in making a typical laboratory four- to five-times more energy intensive than a typical commercial building. A six-foot-wide hood

exhausting 1200 cubic feet per minute, 24 hours per day, consumes more energy than an average house.

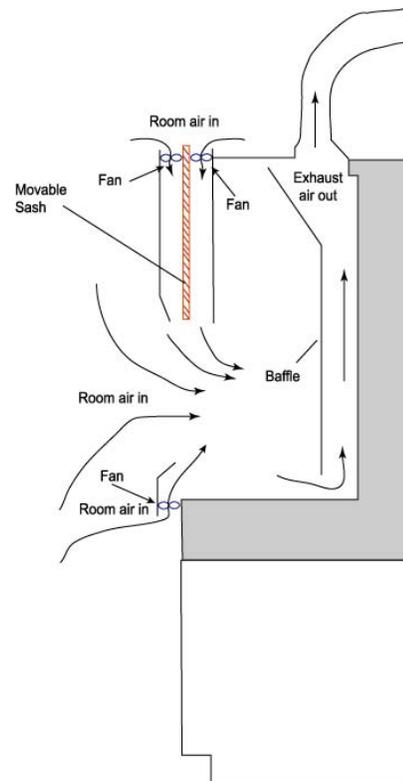
The most common energy-efficient modifications to traditional fume hoods are based on use of outside air (auxiliary air) or variable air volume (VAV) control techniques. While these approaches can save energy, they are complicated and costly to implement and operate, and do not address the worker safety issues inherent in the traditional fume hood design.

Innovation is hampered by various barriers stemming from existing fume hood testing/rating procedures, entrenched industry practices, and ambiguous and contradictory guidance on safe levels of airflow. These conditions make this technology area ripe for public interest research and development aimed at introducing innovative alternatives to current practice.

### Containment Innovation

To address the shortcomings of existing approaches and to promote innovation in the marketplace, Lawrence Berkeley National Laboratory has developed and patented a promising new technology—The Berkeley Hood—that reduces the hood's airflow requirements by up to 70 percent while enhancing worker safety by supplying most of the exhaust air between the hood's operator and the work area.

The LBNL containment technology uses a "push-pull" displacement airflow approach to contain fumes and move air through a hood (Figure ES-3). Displacement air "push" is introduced with supply vents near the top and bottom of a hood's sash opening. Displacement air "pull" is provided by simultaneously exhausting air from the back and top of the hood. These low-velocity airflows create an "air divider" between an operator and a hood's contents that separates and distributes airflow at the sash opening (unlike an air curtain approach that uses high-velocity airflow). When the face of a hood is protected by an air flow with low turbulent intensity, the need to exhaust large amounts of air from the hood is largely reduced. The air divider technology is simple, protects the operator, and delivers dramatic cost reductions in a facility's construction and operation.



**Figure ES-3 Schematic of the high-performance Berkeley Hood; sectional view shows airflow patterns.**

The Berkeley Hood attains greater containment and exhaust efficiency, resulting in an effective and energy-efficient solution (Figure ES-4).

An added attraction of the Berkeley Hood is that it is expected to be less expensive than VAV fume hood systems. Savings from downsized heating, ventilating, and air conditioning systems will, in most cases, offset any first-cost premium of the Berkeley Hood.

The project team has developed several “alpha” prototypes of the Berkeley Hood for laboratory applications (Fig ES-5). LBNL is collaborating with various industrial partners to refine and apply the technology in research laboratories and microelectronics applications.



**Figure ES-4. High-performance Berkeley Hood, showing full pollutant containment during flow-visualization test.**

### Field Trials Validate Performance

Field tests in working laboratories at The University of California San Francisco (UCSF), Montana State University (MSU), and San Diego State University (SDSU) are increasing our understanding of the Berkeley Hood in real-world settings. Isolated lab-bench tests fail to capture important information such as the interactions of hoods with building HVAC systems, and their performance alongside to traditional hoods. Field tests also generate valuable user feedback under realistic and varied conditions. Real-world field tests are also critical to the understanding and acceptance of the hood by potential industrial partners.

At UCSF, the Berkeley Hood has performed quite well and in some cases exceeded expectations (Table ES-1), containing test smoke and tracer gas under all conditions down to 33 percent of full flow. By comparison, the pre-existing standard hood failed CAL/OSHA and NIH safety tests (minimum face velocities) even at full flows and showed marginal ability to contain pollutants.

Tests at MSU found that when examined per ASHRAE's Standard 110-1995 protocol, the prototype hood contained smoke and operated at significantly less than



**Figure ES-5. Labconco alpha prototype Berkeley Hood.**

0.10 ppm leakage (Table ES-2) a maximum level recommended by the American Council of Governmental Industrial Hygienists (ACGIH).

The third demonstration site, SDSU, has recently been established and data will be coming in shortly.

We conducted a post-occupancy evaluation of the UCSF demonstration. Based on interviews with the hood user, a twenty-year veteran lab manager, the overall appraisal was excellent. Installation posed no undue inconvenience and had no adverse effects on the performance of hood-related tasks. The user saw no ways of making the hood more convenient or need for additional features. The adjustment from the old (standard) hood to the Berkeley Hood was “seamless” and did not require any special training. When asked if design changes were called for, none were identified.

**Table ES-1. ASHRAE 110 Test results for Labconco unit at UC San Francisco.**

<i>Test Type</i>	<i>Test Conditions</i>	<i>Air Flow % of "normal" (100 fpm)</i>	<i>Berkeley Hood Containment AM (as mfd)</i>	<i>Berkeley Hood Containment AI (as installed)</i>	<i>Berkeley Hood Containment AU (as used)</i>	<i>Standard (Existing.) Hood Containment @ 100 FPM</i>
Smoke	Small volume Smoke tube	50%	Good	Good	Good	Fair
Face Velocity <sup>a</sup>	Sash Full Open	50%	N/A	N/A	N/A	Fail
Tracer gas <sup>b</sup>	Sash Full Open; three positions	50%	Pass	Pass	Pass	Fail <sup>c</sup>
Tracer gas <sup>b</sup>	Sash movement; three positions	50%	Pass	Pass	Pass	N/A
Tracer gas <sup>b</sup>	Safety margin check	50%	Pass	Pass	Pass	N/A
Tracer gas <sup>b</sup>	Sash full open; Three positions; breathing zone @ 18 inches	50%	Pass	Pass	Pass	N/A
Tracer gas <sup>b</sup>	Sash movement; three positions; breathing zone @ 18 inches	50%	Pass	Pass	N/A	N/A
Tracer gas <sup>b</sup>	Sash full open; breathing zone @ 18 inches	40%	Pass	Pass	Pass	N/A
Tracer gas <sup>b</sup>	Sash full open; breathing zone @ 18 inches	33%	Fail	Fail	Fail	N/A

a.Face velocity Pass/Fail criterion per CAL/OSHA 5154.1. b. Tracer gas Pass/Fail criterion per ANSI Z9.5 1992. c. Fail criterion per NIH (1996); marginal pass per ANSI Z9.5 1992. N/A = not applicable or not done

**Table ES-2. Fisher-Hamilton's test results for unit installed at Montana State University.**

Test	Stand. ASHRAE 110	Manne- quin Height (inches)	Sash Height (inches)	SF <sub>6</sub> Release Rate (liters per minute)	Tracer Gas Ejector Test Position & Resulting SF <sub>6</sub> Concentrations in The Hood			Worst- case Hood Rating (target <0.10 ppm)  (ppm SF <sub>6</sub> )
					Left (ppm SF <sub>6</sub> )	Center (ppm SF <sub>6</sub> )	Right (ppm SF <sub>6</sub> )	
1	Yes	26	25	4	< 0.01	<0.01	<0.01	<0.01
2	No	18	25	4	<0.01	<0.01	<0.01	<0.01
3	No	18	31	4	0.05	0.04	0.01	0.05

## Widespread Benefits

When cutting airflow by up to 70 percent in standard laboratory fume hood installations, we estimate that California laboratories could save 360 to 720 Gigawatt-hours (GWh) of electricity annually, and 100 to 200 megawatts of electrical peak generating capacity. This energy savings equates to about \$41 to \$82 million per year, or \$1,000/year/hood, with higher savings likely in most other U.S. climates. Nationwide, total annual savings are estimated to be \$240-480 million,<sup>1</sup> corresponding to 2,100 to 4,200 GWh annual electricity production and 600 to 1,200 GW of peak electrical capacity.

Beyond ventilation reduction and associated energy savings, the Berkeley Hood offers design features that deliver a range of benefits:

- Simpler design than state-of-the-art variable air volume (VAV) fume hood systems offers more certain energy savings, coupled with easier and less expensive installations and maintenance.
- Constant volume operation ensures energy savings are independent of operator interface.
- Improved containment reduces dangerous airflow patterns, eddy currents, and vortexes.
- Clean room air flowing, into the operator's breathing zone reduces potential hazard from fumes.

In new construction projects, designers specifying the Berkeley Hood can achieve savings in energy, construction, and maintenance costs. While the Berkeley Hood itself is expected to have a direct first-cost premium over a current standard hood, this cost can be offset with first-cost savings from smaller ducts, fans, and central plants, as well as simpler control systems for VAV, offering lower overall first cost than standard or VAV hood systems.

In retrofit projects, Berkeley Hood users can receive critical HVAC system benefits beyond energy savings. Many laboratories are "starved" for air as their need for hoods has grown over the years. As a result, low supply or exhaust airflows cause inadequate exhaust, in some cases, potentially leading to contaminant spills from the hood. Since increasing supply airflow is very costly in most cases, many laboratories cannot add new hoods. By replacing existing hoods with Berkeley Hoods, users can increase the number of hoods or improve exhaust performance, or both. The final result is improved research productivity, enhanced safety, and lower energy bills.

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<sup>1</sup> These estimates predate the energy crisis of 2001, at which time prevailing energy prices were three to four times higher in some areas than those used in this analysis (\$0.08/kWh for electricity and \$120/kW demand charges). This analysis did not include space-heating costs, which could be substantial.

## Commercialization and Market Development

The ultimate goal of the Berkeley Hood project is to see the technology through to commercialization and widespread deployment. Our approach follows five major pathways:

- Technology development and user evaluation
- Establish partnerships with hood manufacturers
- Identifying and overcoming market and regulatory barriers
- Outreach Activities
- Publicity

Within the technology development work—as described elsewhere in this report—we have implemented field tests, evaluated the installations, and collected user feedback. Experiences and lessons learned from the field test program lead to refinements in the hood's design and improved understanding of its operational envelope. An important first step in the field test program was to establish working partnerships with companies that have experience and industrial resources to assist research efforts. The market-barrier task identified several considerable issues. Outreach has been highly successful, and several important industrial partners have been identified, including some of the larger manufacturers of fume hoods, as well as other important trade allies (controls manufacturers, etc.). Two manufacturers have already manufactured prototype hoods. In support of our outreach efforts, we have seen a good level of publicity for the Berkeley Hood.

## Research & Development Needs

Although the Berkeley Hood is well on its way to commercialization, numerous hurdles remain to be overcome before facility owners or designers can easily integrate this technology into their projects and before manufacturers will invest in bringing the technology to market. Technology development needs include safety testing and monitoring techniques, creation of next-generation hood prototypes (e.g. with wider openings), and to define the safe operational envelope and failure modes. Parallel market-oriented research is required, including improved energy savings analyses and development of the business case for commercialization. Central to this process is continued work on identifying and overcoming institutional barriers, along with field tests and other outreach efforts. To this end, project staff are participating in the critical ASHRAE and CAL/OSHA technical committees.

## Project Supporters

While the CEC provided funding for this evaluation, additional funding and other forms of support have been provided by the following organizations to address various closely related aspects of the hood's development and testing:

Funding has been provided by the following organizations to address various aspects of the hood's development and testing:

- *California Energy Commission...* Provided funding for demonstration project evaluations and to determine future research needs. Will be funding three to four demos for commercial/industrial sector in FY2002.
- *U.S. Department of Energy...* Multi-year funding for hood research and development (to develop intellectual property).
- *California Institute for Energy Efficiency (CIEE)...* 1998 to 1999 for technology development and technology transfer.
- *Montana State University...* 1999/2000 funding for first field demonstration site.
- *Pacific Gas and Electric Company...* 2000 funding for one field test and market transformation activities.
- *San Diego Gas and Electric Company, through San Diego State University ...* 2001 funding for one field test and market transformation activities. Providing site for second California demonstration of Berkeley Hood.

The following organizations provided in-kind support:

- *Labconco...* Provided a fume hood superstructure for modification and use in prototype development. Built two prototypes for demonstration installations and field testing.
- *ATMI...* LBNL has partnered with ATMI to develop the Berkeley Hood technology for the microelectronics industry (e.g. wet benches, and equipment cabinets). Entered into an "option to license" agreement for the air divider technology in the microelectronics industry. Developed their own adaptation of the technique for "wet benches" used in semiconductor manufacturing.
- *Fisher-Hamilton...* Provided a six-foot hood for prototype development for larger hoods. Built a four-foot fume hood for field testing at MSU.
- *Fisher-Nickel/PG&E Food Service Technology Center (FSTC)...* Collaborated by sharing ideas and methods to visualize air flow in hoods. Used FSTC schlieren device to study Berkeley Hood airflow patterns. LBNL presented at conferences sponsored by FSTC to demonstrate airflow visualization techniques.
- *Phoenix Controls/Newmatic Engineering...* Phoenix engineers evaluated hood's performance with standard ASHRAE 110 protocol and additional challenges, e.g., "walk-by" challenge. Phoenix Controls will provide control package and monitoring interface at SDSU demo site with installation by Newmatic Engineering.

- *Siemens Building Technologies and Controls...* Provided monitoring and control equipment and expertise for the UCSF field test.
- *US Filter/Johnson Screens...* Provided protective grill for lower plenum supply at reduced cost; worked with LBNL to design and fabricate special grill; estimated production pricing.
- *University of California at San Francisco...* Provided site and funded installation for the first California demonstration of the Berkeley Hood.

The following organizations served as consultants to the project:

- *Earl Walls Associates...* Will test and evaluate demo installation at SDSU.
- *Exposure Control Technologies...* Provided expert review and evaluation of Berkeley Hood at LBNL.
- *Knutson Ventilation...* Provided expert review and evaluation of Berkeley Hood at LBNL.
- *Marina Medical Mechanical...* Installed the Berkeley Hood at UCSF Medical Center in San Francisco.
- *SafeLab Corporation...* Provided expert review and evaluation of Berkeley Hood at LBNL.
- *Technology Performance Group...* Technical consultant to ATMI during development of semiconductor wet bench system.

\* \* \*

The project web site (<http://ateam.lbl.gov/hightech/fumehood/fhood.html>) includes additional project information, including detailed supporting documents, videos demonstrating containment, and current/upcoming project activities.

**BACKGROUND****Historical Laboratory Fume Hood Development**

The earliest fume hoods were used over open fires inside buildings, e.g. at smith's forges. They provided containment with thermal updrafts in tall chimneys, which resulted from rising air made buoyant by the fire. During the Industrial Revolution, gas-burning rings previously used to increased drafts were replaced by mechanical fans. The next major improvements were the introduction of a five-sided "box" with an operable sash that protected workers by varying the opening size. Later, a baffle system was added at the back of the box. The baffle helped to exhaust air from the hood's working surface area as well as from the top canopy area (Saunders 1993).

In the 1940s, the Atomic Energy Commission asked the Harvard School of Public Health to develop equipment for improving hood operation and safety. As a result, the School improved fume hood entrances to streamline air flow patterns. The advent of High Efficiency Particulate Arrestors (HEPA) filters also resulted from this work. One industry source notes that, despite the claims of hood manufacturers, the basic hood design has changed little over the past 60 years(Saunders 1993).

In today's world, fume hoods are widely used in laboratories and other "high-tech" facilities such as cleanrooms. Varying estimates place the existing stock of fume hoods between 0.5 and 1.5 million, with a high concentration in California. Fume hoods protect operators from breathing harmful fumes by capturing, containing, and exhausting hazardous airborne material created in laboratory experiments or industrial processes. These box-like structures, often mounted at tabletop level, offer users protection with a movable sash that varies the opening size. Exhaust fans draw fumes out the top of each hood by inducing airflow through the front opening, or face, of the fume hood.

Hood airflow face velocity through the sash was originally considered adequate at 50 feet-per-minute (fpm, or 0.25 meters per second, m/s). However, this value increased over time to 150 fpm (0.75 m/s) to "improve" hood safety. Only when a research project, sponsored by the American Society of Heating, Refrigeration, and Air-Conditioning Engineers (ASHRAE), produced a procedure for establishing fume hood performance were face velocities reduced to the range of 60 to 100 fpm (0.3 to 0.5 m/s) (Caplan and Knutson 1978a). This research—based on new information relevant to worker safety—formed the basis of ASHRAE Standard 110-1985, a standardized method for evaluating laboratory fume hood performance.

## Current Technology

### *Standard Designs Dictate High Exhaust Rates*

Standard fume hood design (Figure 1) is based on air flows of 100 feet per minute and the assumption that the sash is fully open. Therefore a hood with a standard nominal 6-foot opening requires an exhaust rate of 1250 cubic-feet-per-minute.

Contrary to common expectations, increasing face velocity does not improve containment. Instead, errant eddy currents and vortexes are induced around hood users as air flows into the hood, reducing containment effectiveness.

Laboratory fume hoods are operated 24 hours/day. Since many laboratories have multiple hoods, they typically dictate a lab's overall required airflow and thus the entire facility's supply and exhaust system capacity (and thus cost). The result is larger fans, chillers, boilers and ducts compared to systems having less exhaust. Consequently, fume hoods are a major factor in making a typical laboratory four- to five-times more energy intensive than a typical commercial space.



**Figure 1. Standard laboratory hood in use.**

### *Currently Available Energy-Efficient Systems Face Limitations*

In the past, four design strategies have been used to reduce fume hood energy use.

- ***Using “auxiliary” (outside) air to reduce energy required by a central HVAC system that conditions the air ultimately exhausted by the hood.***

This strategy, referred to as an auxiliary-air hood, introduces outdoor air near the face of the hood just above the worker. Un-conditioned air introduced by auxiliary-air hood systems causes uncomfortable conditions for workers during periods of summer and winter temperature or humidity extremes. The auxiliary airflow can interfere, in various ways, with experiments performed inside the hood. More importantly, turbulence, caused by inflowing auxiliary air at the hood opening, increases the potential for pollutants to spill from the hood towards the worker (Coggan 1997; Feustel et al. 2001). Moreover, auxiliary air hoods only save energy used for conditioning general laboratory air. This is the case because total exhaust flow rate is unchanged. A hood's fan energy consumption is not reduced and may even be increased by the necessity of an auxiliary supply fan. Our estimates indicate that as much as 65 percent of hood energy is attributable to the fans (moving air) with the balance attributable to conditioning the air.

- ***Employing dampers and adjusting fan speed to reduce exhaust airflow through the hood as the sash is closed. This variable air volume (VAV) approach maintains a constant face velocity, enhancing the hood's ability to contain fumes.***

This strategy uses dampers, variable speed drives (VSDs), and sophisticated controls to modulate the hood and in the supply and exhaust air streams. These components communicate with direct digital controls (DDC) to provide a variable air volume (VAV) fume hood system. A VAV system establishes a constant face velocity. VAV improves safety, compared to standard hoods, which experience variable face velocity as the face opening is adjusted. Additional controls maintain a constant pressure differential between the laboratory and adjacent spaces. These components and controls add significantly to the system's first cost and complexity and require diligent users. Each hood user must close the sash properly to ensure that the system achieves its full energy savings potential. Also, when sizing air distribution and conditioning equipment, many designers assume worst-case conditions—all sashes fully open—requiring larger ducts, fans, and central plants than would be the case if some sashes were assumed to be partly closed.<sup>2</sup>

- ***Restricting sash openings by preventing the sash from being fully opened, or using horizontal-sliding sashes that cover part of the hood entryway even when in the “open” position.***

This strategy restricts a hood's face opening while maintaining air flow velocity. The face opening is restricted by limiting the vertical sash movement with “stops” or using a horizontal sash system that blocks part of the entrance even when fully open. Generally, the stops or sashes are removed by users to facilitate experiment “set-up”.. During set-up, the face velocity is lowered, often significantly, and containment reduced. Users often do not like these restrictions, so it is common to see hoods under normal use with their stops bypassed or the horizontal sashes removed. In these cases, the air velocity drops below specified levels and compromises safety.

- ***Automated designs that promote a vortex in the top of the fume hood, which is maintained by “sensing” whether it is collapsing, or not, and adjusting movable panels in the top of the hood accordingly.***

This strategy has been effectively applied to fume hood design, although it is not entirely accepted or understood by laboratory designers. This hood design incorporates, according to the manufacturer, a “bi-stable vortex” to enhance its containment performance. The design promotes a vortex in the top of the fume hood, and maintains this vortex by “sensing” whether it is collapsing, or not, and adjusts movable panels in the top of the hood accordingly.

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<sup>2</sup> Based on the assumption that not all hoods are used simultaneously in a VAV fume hood system, applying a “hood diversity factor” in calculating the building's make-up air has also been suggested as an HVAC energy-saving measure (Moyer and Dungan 1987; Varley 1993).

## Opportunity For Improvement

### *A New Approach to Containment and Safety – The Berkeley Hood*

Conventional hoods (and the above-mentioned energy efficiency strategies) rely on pulling supply air from the general laboratory space around the worker and research apparatus that may be located in the hood. Safety performance is susceptible to everyday activities in the lab, movement of people, opening and closing of doors, central air supply fluctuations, etc. Past efforts have not looked at the potential for re-conceptualizing and redesigning the hood to maintain or improve worker safety with lower air flows.

A new strategy for managing fume hood energy, the Berkeley Hood technique supplies air *in front* of the operator, while drawing only about 10 to 30 percent of the air from around the operator (Bell et al. 2001).<sup>3</sup> As a result, far lower flow-rates are necessary in order to contain pollutants and flow-rates remain virtually unaffected by adjustments to the sash opening. This supplied air creates a protective layer of fresh air free of contaminants. Even temporary mixing between air in the face of the fume hood and room air, which could result from pressure fluctuations in the laboratory, will keep contaminants contained within the hood.

The Berkeley Hood uses a "push-pull" displacement airflow approach to contain fumes and move air through a hood. Displacement air "push" is introduced with supply vents near the top and bottom of the hood's sash opening. Displacement air "pull" is provided by simultaneously exhausting air from the back and top of the hood. The low-velocity supply airflows create an "air divider" between an operator and a hood's contents that separates and distributes airflow at the sash opening (unlike an air curtain approach that uses high-velocity airflow). When the face of a hood is protected by an air flow with low turbulent intensity, the need to exhaust large amounts of air from the hood is largely reduced. The air divider technology contains fumes simply, protects the operator, and delivers dramatic cost reductions in a facility's construction and operation.

The Berkeley Hood must not be confused with the auxiliary air approach. There are fundamental and material differences, stemming from the fact that the Berkeley Hood does not utilize outside air, and that air is introduced from within the sash in a highly controlled fashion with far lower turbulence (and thus lower risk of contaminant spillage) than occurs with auxiliary hoods. In auxiliary-air hoods, turbulent airflows coming from above the worker in auxiliary-air systems increase mixing of incoming fresh air and contaminated air within a hood's workspace.

An added attraction of the Berkeley Hood installation is that its incremental cost is expected to be less than that of VAV systems. Savings from downsized heating, ventilating, and air conditioning systems and less complicated controls would also be realized.

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<sup>3</sup> This generic concept was first tested in the "air vest" technology, invented at LBNL for use with large paint spray hoods (Gadgil et al. 1992). The vest supplies air in front of the operator of the hood, which creates a positive pressure field that prevents development of a wake, therefore ensuring clean air to the operator's breathing zone.

***Market Analysis***

The project team conducted a preliminary analysis to identify market size, potential energy savings (Table 1), and potential market impact. The results suggest the following:

- Approximately 150,000 laboratories populate the United States
- We estimate that between 500,000 and 1,000,000 fume hoods are installed in the United States, of which 85,000 to 170,000 are in California. While we have seen estimates as high as 1.5 million, we have conservatively chosen a narrower range for the purposes of estimating energy savings.
- Each new hood will save about 2.3 kW and 8.5 MWh/year (based on a relatively small five-foot hood opening and mild California weather conditions; savings will be greater in other climates).
- It was assumed that approximately 50 percent of all existing hoods could be replaced with the Berkeley Hood, with total annual California electricity savings of 360 to 720 GWh and 100 to 200 megawatts of electrical generating capacity. Inclusion of space-heating (largely non-electric) would increase the total energy savings.

Further work is required to refine the engineering assumptions as well as the data on stock characteristics. Existing estimates of hood populations vary widely. The energy performance and savings potential of fume hoods is highly dependent on regional weather conditions, baseline HVAC system efficiencies, and market penetration of substitute technologies.

*Table 1. Analysis of fume hood national electricity savings potential.*

Approximately 150,000 laboratories populate the United States, with 500,000 to 1,000,000 total fume hoods installed. This estimated range is based in part on interviews of industry experts conducted on behalf of the Labs21 project, and excludes an “outlier” estimate of 1.5 million. The only formally published estimate indicated that there were more than 1 million units in 1989 (Monsen 1989). Conservatively we estimate that each new hood (6-foot nominal opening width) will reduce peak electrical load about 2.3 kW and save 8.5 MWh/year. Further, we estimate that 50 percent of all existing hoods could be replaced with the Berkeley Hood (technical potential virtually is 100 percent), with total annual U.S. electricity savings of 2,100 to 4,200 GWh (360 to 720 California) and 0.6 to 1.2 GW (0.1 to 0.2 GW in California). Note that our cost estimates (based on an electricity price of \$0.08/kWh and \$120/kW demand charges) predate the energy crisis of 2001, at which time prevailing energy prices were three- to four-times higher in some areas than those used in this analysis. Note: engineering analysis reflects California weather conditions. Usage (and savings) will be higher in many other regions.

<b>Assumptions</b>	
Average hood flow rate	1,250 cubic feet per minute (cfm)
US hoods	500,000 to 1,000,000
California hoods	85,000 to 170,000
Maximum replacement potential	50% of all existing units
Air flow supply & exhaust system fan energy	1 W/cfm (much higher at margin in retrofit)
Chiller plant energy	1 kW/ton
Cooling peak delta T	30 degrees F
Average cooling delta T	20% of peak (i.e., 6 degrees F)
Cost per kWh	\$0.08
Cost per kW	\$120/year
Per-hood savings	50% (75% for hood, but assumes minimum general lab exhaust overrides)
<b>Calculations</b>	
Cooling peak tons/hood	3.44 (1250 cfm * 1.08 BTU/h/ft <sup>3</sup> /minute/degree F * 30 degrees delta-T / 12,000 BTU/hour/degree F)
Cooling peak kW/hood	3.44
Air flow kW/hood	1.25
Total peak kW/hood	4.69
Cooling kWh/hood	6,023 (8760 hrs * 3.44 kW/hood * 20%)
Air flow kWh/hood	0,950 (8760 hrs * 1.25 airflow kW/hood)
Total kWh/hood	6,973
US energy use, peak demand, and annual cost	8.5-17 TWh / 2.3-4.6 GW / \$1-2 billion
Calif. energy use, peak demand, and annual cost	1.4-2.8 TWh / 0.4 -0.8 GW / \$0.2-0.4 billion
Annual savings kW/hood	2.34 (\$281)
Annual savings kWh/hood	8,486 (\$679)
Total annual savings/hood	\$960
California peak power savings	0.1 to 0.2 GW
Annual California electricity savings	360 to 720 GWh
U.S peak power savings	0.6 to 1.2 GW
Annual U.S electricity savings	2,100 to 4,200 GWh
Annual cost savings (\$M) – CA / US	\$41 - \$82M / \$240 - \$480M

***Institutional Barriers***

In conjunction with identifying design improvements and market opportunities, the project team pinpointed market barriers to adopting the new hood technology (Vogel 1999). Their research uncovered numerous hurdles to widespread adoption, including:

- The ASHRAE Standard 110-1995 is the most widely used test method for evaluating a hood's containment performance. This method recommends three types of tests but does not stipulate performance values that need to be attained by a fume hood. Aside from the ASHRAE method, the most commonly used indicator of hood capture and containment is hood face velocity. A commonly accepted value of 100 feet/minute (fpm) is widely applied. While this value has limited technical merit, it presents the most significant barrier to widespread adoption of the Berkeley Hood. Hoods using LBNL's low-flow technique provide containment of tracer gas and smoke per the other ASHRAE 110 tests but have an "equivalent" face velocity of approximately 30 to 50 FPM (with the internal supply fans off). The actual velocity is much less as most of the air is introduced at the face rather than pulled from outside the hood.
- In California, CAL/OSHA requires 100 fpm face velocity for a laboratory fume hood (non-carcinogen) to be in compliance, limiting the use of the Berkeley Hood in California and potentially in other States that follow California's lead.
- Other similar barriers can be found in a variety of standards. For example, the EPA promulgates a test standard that is used in their own procurement but is also adopted for use by others. The requirement for 100 fpm face velocity is deeply ingrained through this industry and will be a major market barrier to this new technology.

***Research Efforts Expand***

Based on early findings and successes, the project team developed a research plan with a comprehensive approach for developing the Berkeley Hood. The project worked with the California Institute for Energy Efficiency (CIEE) to verify the performance of the technique. The hood's ability to contain hazardous fumes was checked by an outside consultant by performing tests per a standardized protocol (ASHRAE 110, described below). This rudimentary prototype passed the containment tests, proving the merit of the technique (Feustel et al. 2001). Early CIEE funding was augmented with support from the DOE and Montana State University (MSU). This support, and the test results, encouraged Labconco to provide "in-kind" support by donating a four-foot-wide hood to the project. This combined support allowed research to expand significantly. The project subsequently increased research and moved into the field test and demonstration phase to provide "real world" feedback to the development team.

## FIELD TESTS: ACTIVITIES AND ACCOMPLISHMENTS

This section summarizes project activities and accomplishments, with the information split into three categories: (1) project administration; (2) field tests; and (3) market development. Background documentation on the field tests is compiled in Appendices A-D.

Real-world field tests are important for a number of reasons. Isolated lab-bench tests fail to capture important information such as the interactions of hoods with building HVAC systems, and their performance alongside to traditional hoods. Field tests also generate valuable user feedback under realistic and varied conditions. Real-world field tests are also critical to the understanding and acceptance of the hood by potential industrial partners.

### Project Administration

The Berkeley Hood project is a multi-year, multi-phase research and technology development project effort. It has been widely supported, by public and private organizations alike, and has leveraged expertise within a number of groups within LBNL.

### Project Supporters

Initial R&D was supported by LBNL's Environmental Energy Technologies Division. In 1998, the California Institute for Energy Efficiency (CIEE) began funding the hood research as part of a multi-year, multi-phase research project in the high-tech building area. The early scoping research on the topic was performed by LBNL (Mills et al. 1996; Bell et al. 1996). Additionally, the U.S. Department of Energy (DOE) and Montana State University funded basic research and prototype development from 1999 through 2001.

In 2000, PG&E funded a field demonstration project with additional support from the test-site host, UC San Francisco. Figure 2 shows PG&E's representative, Stephen Fok in front of the demonstration Berkeley Hood at UCSF. Industry partners also supported this project, with participation from Labconco and Siemens Building Technologies. Funding for the San Diego State University demo came from SDSU and San Diego Gas and Electric Company.



**Figure 2. PG&E Rep. at Berkeley Hood.**

### ***Project Team***

The project team leveraged expertise throughout LBNL's Environmental Energy Technologies Division (EETD). A team of student researchers greatly aided their efforts, particularly in fabricating and testing alternative hood features.

### **Summer Student Contributions**

Soliciting candidates from The U.S. Department of Energy's Energy Research Laboratory Undergraduate Fellowship (ERULF) and Community College Initiative (CIC) Student Mentor Programs, LBNL hires students from various engineering disciplines from universities around the nation and abroad.

Once on board, the students faced a steep learning-curve to become familiar with laboratory fume hood technologies and to work productively in LBNL's environment. Each researched fume hood technology and analyzed data. The students have made significant accomplishments in developing components and features for the prototype hood.

### **Field Testing**

Experiences and lessons learned from the LBNL's field test program described below have already led to refinements in the hood's design and improved understanding of its operational envelope. An important first step in the field test program was to establish working partnerships with companies that have experience and industrial resources to assist research efforts.

### ***Establish Industrial Partnerships***

Partnerships were established with research organizations, commercial hood manufacturers, and control companies. Industrial partners built an "alpha" prototype Berkeley Hoods used in the field test. The most current design information is transmitted to our partners on a regular basis.

### **Early Associations**

A close association with PG&E's Food Services Technology Center (FSTC) was formed early in the development process. This Center studies and evaluates commercial kitchen devices, including those that use exhaust hoods to remove waste heat and fumes. There is a great amount of similarity in the goals of a kitchen exhaust hood and a laboratory fume hood to remove unwanted air. A flow-visualization tool used at the FSTC, called a schlieren device, was borrowed by LBNL for testing the Berkeley Hood. A set up of the schlieren tool was completed at LBNL. We performed extensive evaluations of the Berkeley Hood, produced videos of test runs, and archived videos of the schlieren work on CD-roms.

Labconco became our first industrial partner. In May 1999, Labconco shipped a standard fume hood superstructure to LBNL. It was modified to become our first operational prototype. Containment was achieved in June 1999. Research and modifications continued until December 1999 when the design was provisionally

“frozen.” An evaluation commenced to determine the hood’s performance envelope and to establish its operational safety.

Labconco provided industrial “muscle” to build the alpha generation of Berkeley Hood. This prototype was assembled in August 2000 and delivered to PG&E’s Pacific Energy Center the first week of September. At the Center, the hood was made operational and displayed for the *Laboratories for the 21<sup>st</sup> Century* conference attendees.

### **Industrial Partners**

Additional support from other industrial partners has provided significant insights and improvements to building a viable Berkeley Hood. These companies include: Siemens Controls, U.S. Filter/Johnson Screens, Technical Safety Services Company, ATMI, and Fisher-Hamilton. The field test sites made significant contributions. UCSF contracted for and funded mechanical and electrical system upgrades to accommodate the field test hood.

### **Study Safety and Containment Requirements**

There is a certain level of confusion among industry professionals in applying fume hood safety standards, containment methods, and recommendations by “the authority having jurisdiction.” Regulating authorities that have the “force of law” rarely agree on testing standards and fume hood regulations. Even experts can not always resolve conflicting recommendations and information provided by testing companies.

According to Uniform Building Code and Uniform Mechanical Code regulatory guidelines, laboratory fume hoods are primary environmental safety devices. Consequently, testing is necessary to ensure that fume hoods provide containment, which in turn means that workers are protected. The ASHRAE Guideline ANSI/ASHRAE 110-1995, *Method of Testing Performance of Laboratory Fume Hoods* is the foremost protocol used to perform laboratory fume tests. Additionally, to ensure safety, it is necessary to test each fume hood’s efficacy on a continuing basis.

### **Perform ASHRAE 110 Tests**

#### *Test Preparations*

Since the ASHRAE 110 Guideline is the most widely accepted method of testing fume hoods, a significant effort was made to prepare for conducting multiple ASHRAE-110 tests at LBNL. Initial steps included:

- Discussing with outside consultants to learn more about prior testing procedures on the original Berkeley Hood prototype.
- Contacting various companies concerning sulfur hexafluoride (SF<sub>6</sub>) detectors, in an attempt to determine our best option for obtaining a detector.
- Collaborating with other LBNL staff members to complete the testing process.

- Pressure-testing the hood, ductwork, and plenums. Sealed all leaks possible with weather stripping and/or caulk.
- Preparing apparatus for testing—mounting brackets, mannequin height adjustments, velocity meter calibration, laboratory instrument placement representing real-world obstacles to airflow and containment.
- Participating in actual test runs and reducing data to leakage metrics.

*ASHRAE 110 Test Basics*

The ASHRAE-110 Method of Performance for Laboratory Fume Hoods is an elaborate, three-part test that involves face velocity testing, flow visualization, and a tracer gas test. These three main tests are outlined below:

- Face Velocity is a measure of the average velocity at which air is drawn through the face to the hood exhaust. It has been the cause of debates among standards committees. Regulating bodies do not agree on a specific number. For the most part, the accepted face velocity measure falls within an 80 to 100 fpm range. Some laboratories have accepted face velocities as low as 60 fpm (Ruys 1990). Despite their relatively low value in judging containment, face velocity tests are performed most often thanks to their low cost.



**Figure 3. Berkeley Hood, showing airflow pattern from sash-integrated air supply.**

- Flow visualization tests can be performed with various smoke-generating substances (Figures 3 and 4). Theatrical smoke, superheated glycol, smoke “sticks”, titanium tetrachloride, and dry ice (solid-phase CO<sub>2</sub>) are examples of smoke sources. A qualitative understanding of containment is gained from conducting smoke tests. A rating system has been devised for “poor to good” patterns of smoke (Smith 2001). However, these tests are only used as indicators of containment. When satisfactory results are observed, they should be followed by tracer gas testing.



**Figure 4. Berkeley Hood, showing full containment during flow-visualization test.**

- Tracer gas testing is the most reliable method for determining a fume hood’s containment performance. The gas most typically used is sulfur hexafluoride, or SF<sub>6</sub>.<sup>4</sup> This gas flows into a fume hood being tested through a specially constructed “ejector” (Figure 5). The ASHRAE 110 guideline includes engineering drawings to

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<sup>4</sup> Gases are more likely to spill from a hood than are particulates. Thus, by inference, hoods passing this test will also adequately eliminate particles from the hood chamber.

fabricate this ejector. SF<sub>6</sub> flow rate is set at four liters per minute. The ejector is placed in different positions (center, left, and right) in the hood. A mannequin is placed in front of the hood being tested to simulate an operator. An inlet port to a detector device is placed at the “breathing zone” (the nose) of the mannequin. Tracer gas is allowed to flow for five minutes and spillage levels are recorded by the detector.

Ratings can be provided for a hood at three levels of installation:

- ❑ *“As manufactured”*—initial test of performance in a highly controlled/idealized setting commonly at the manufacturer’s facility.
- ❑ *“As installed”*—testing is completed in the actual, fully operating facility, potentially more difficult conditions than the manufacturers’ facility.
- ❑ *“As used”*—testing is performed by adding a hood operator’s experimental equipment, a.k.a., “clutter”, to the “as installed” hood, making the test conditions even more difficult.



**Figure 5. Setup for tracer gas test, with injector and mannequin in “right” position.**

#### *ASHRAE 110 Test Limitations*

The ASHRAE 110 procedure is a performance test method and does not constitute a performance specification. It is analogous to a method of chemical analysis, which prescribes how to analyze for a chemical constituent but, not how much of the substance should be present. Another analogy would be a method for measuring airflow; it prescribes how the flow should be measured, not how much volume it should be.

ASHRAE 110 is a series of the three aforementioned static tests; it only approximates the actual dynamic conditions of humans using a hood. For instance, the mannequin remains static throughout the entire testing procedure. At present, the mannequin’s height is at one level. It has been demonstrated that as the mannequin’s height is lowered, passing the 110 test may become more difficult. This is because a leak in the hood’s lower level may not drift to the breathing zone (which is set at 26 inches [66 cm] above the work surface) of a 5’7” [170 cm] mannequin.

Once identified, limitations of the ASHRAE 110 method were discussed within LBNL. Communications with industry experts did not provide definitive resolutions. Although industry experts share similar concerns, no consensus has yet developed. However, developments in safety and containment evaluations and protocols are continuing.

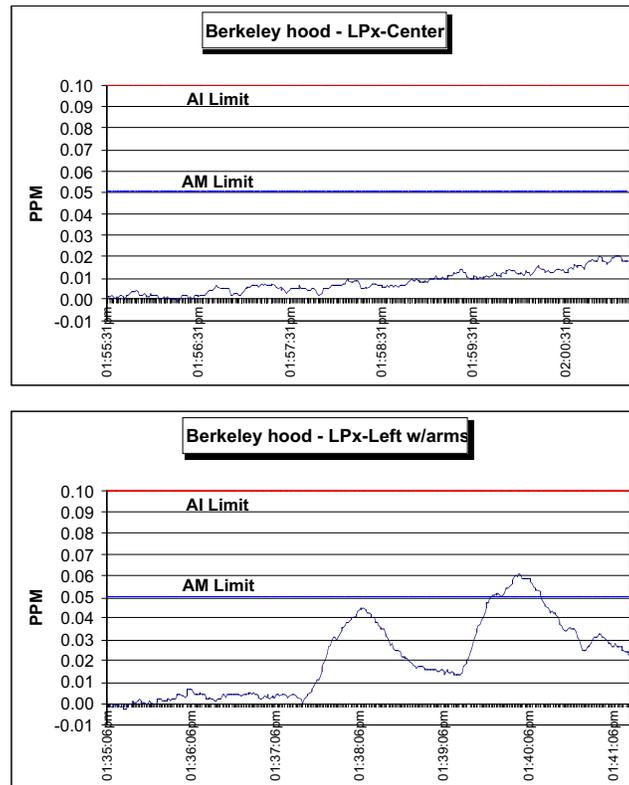
Conducting a full three-step ASHRAE 110 test procedure is both time-consuming and expensive. Facility operators typically perform the 110 test only one time (if at all), at start-up, and conduct an annual face-velocity test thereafter. Testing requires complicated equipment such as purpose-built tracer gas ejectors, electron capture instrumentation, and mannequins (we found these to be surprisingly expensive). Highly trained technicians are required to operate the test apparatus and to evaluate a hood's performance.

LBNL is actively participating in the ASHRAE 110 committee to improve this test standard.

### Summary of ASHRAE 110 Test Results

After conducting the research and prototype development described above, the project team demonstrated that the Berkeley Hood achieved containment levels equivalent to the majority of fume hoods “as manufactured,” at exhaust flow reductions of 50 to 70 percent. Although no codes or standards provide performance criteria that categorically state a hood is “safe,” the Berkeley Hood meets the ASHRAE Standard 110 Test with a containment rating of no greater than 4-AI-0.1 (4 liters/minute of SF<sub>6</sub>, As-Installed, 0.1 ppm), suggested by ANSI/AIHA Z9.5-1992, *American National Standard for Laboratory Ventilation*. The hood achieved a leakage rate of only 0.01 to 0.02 ppm, far below the 0.1 ppm recommended maximum level noted by the American Council of Governmental Industrial Hygienists (ACGIH 1995).

Tracer-gas tests were performed on the final prototype before relaying specifications to Labconco for manufacture. The SF<sub>6</sub> detection was performed using a Foxboro Miran 1a, with the inlet tube located at the nose of the mannequin, at exhaust rates equal to 40% of those for standard hoods. In Figure 6, results are shown for standard test conditions and with insertion of the mannequin's arms into the hood (a more stringent requirement than that called for in the formal ASHRAE 110 tests).



**Figure 6. SF<sub>6</sub> tests at 40% of normal flow. A standard test (above) shows performance well within containment limits. A non-standard test (below) shows the impact of inserting the mannequin's hands into the hood. Note: upward trend is increase in SF<sub>6</sub> background, unrelated to hood performance.**

## Identify and Establish Demonstration Sites

Field test sites have thus far been established at UC San Francisco, Montana State University, and San Diego State University. The sites were picked because campus personnel are highly regarded and had professional Environmental, Health, and Safety (EH&S) and facilities staff to assist with implementing the test.

### *Field Test at the University of California, San Francisco*

#### **Benchmark Existing Hood Containment**

Face velocity measurements on the existing UCSF hood ranged between 50 and 110 FPM (feet per minute) with an average of 89 FPM which normally indicates a hood that contains marginally well. However, one reading at 50 FPM would be cause to "fail" the hood. These readings were taken with the lab in its "normal" operating mode (as-used) which includes "clutter" in the hood, one missing ceiling tile, and an opened operable window. All of these items could contribute to the low 50 FPM face velocity reading.

Next, we performed the SF<sub>6</sub> tracer gas containment test. During the first "run" with the lab "as-installed", ASHRAE 110 values ranged from 0.01 ppm (parts per million) to 0.07 ppm (at 4 liters/minute gas flow). Depending upon the "standard" applied in an as-installed evaluation (NIH (1996) vs. ANSI Z9.5 1992), this hood failed. However, when the operable window was closed and the ceiling tile was replaced, containment improved to 0.01 ppm to 0.03 ppm; a marginal "passing" level for both NIH and ANSI.

The lab lacked room pressure control and, consequently, the air change rate was difficult to determine or maintain. For comfort reasons, occupants prefer to keep the windows open. Ideally, the window would be closed while the hood is in use and the hood sash closed at other times if the window is opened.

### Design Improvements Based on Early Test Results

A prototype Berkeley Hood was delivered to LBNL in September 2000. It used a Labconco fume hood superstructure. It was highly customized by Labconco to accommodate installation of supply air systems and baffle modifications that are fundamental to LBNL's low-flow technique. However, this early version of the Berkeley Hood required modification and adjustments prior to installation at UCSF. Table 2 relates to the identified design/fabrication problems, their results influencing performance, and recommended solutions.

### Install Prototype Hood

The Berkeley Hood became operational on 17 November 2000 (Figures 7 to 8). ASHRAE 110 testing by LBNL and Siemens Controls was performed on 5 December 2000. Flow deficiency was noted in the lower plenum, although the hood passed all ASHRAE 110 requirements. Evaluations and modifications were completed prior to Christmas 2000.

The installation included several novel features, including:

- ❑ A special Siemens control package that included alarms on the supply fans.
- ❑ An interface with the building exhaust fans to alert hood users if the fans failed.
- ❑ A purge feature with an override button that forces hood operation to full flow if the user encounters a spill or evidence that the hood is not containing the effluent.

Installing the field test fume hood superstructure at the site required coordination beyond a normal hood installation. Engaging several construction trades and establishing interfaces with outside

contractors were necessary including: facility metal shops, duct fabrication shops, electrical departments, facility EH&S departments, purchasing departments, and laboratory users. The installation process is depicted in Figures 9-17.



*Figure 7. Labconco alpha prototype Berkeley Hood.*



*Figure 8. Researcher working at Berkeley hood.*

**Table 2. Technical improvements to the Berkeley Hood.**

<i>Problem</i>	<i>Results</i>	<i>Solution</i>	<i>Priority</i>
<b>Lower plenum</b>			H, M, L
Supply fan too close to plenum box	caused reverse flow into plenum due to high velocities near fan outlet	1. Added additional fan housing (without fan blades or motor) to provide longer run before fan flow enters plenum box 2. Added tape over first 2 inches of screen in plenum box.	H
Hole into plenum box too small compared to fan blade's outside diameter.	Reduced volume flow of fan greatly	Added additional fan housing (without fan blades or motor) to provide longer run before fan flow enters plenum box. (Hole could not be enlarged.)	M
<b>Front Plenum</b>			
Hole into plenum box too small compared to fan blade's outside diameter.	Reduced volume flow of fan greatly	Enlarged hole (Not addressed at this time).	M
Front cover of hood (with logo) blocks airflow to front plenum supply fan	Reduced volume of fan flow greatly	Provided different inlet hole to fan.	H
Screen does not seal properly on right side of hood.	Leaking screen upset air flow pattern into hood.	Adjusted plenum box to provide sealing surface.	H
<b>Top Plenum</b>			
Hole into plenum box too small compared to fan blade's outside diameter.	Reduced volume of fan flow greatly	Not addressed at this time.	M
<b>Rear (Back) Baffle</b>			
Top-most section of rear baffle does not extend into outlet slot.	Strong air flow behind baffle is not initiated thus reducing sweeping action at hood's counter top (work surface).	Fabricated new top baffle section	H
Top-most section of rear baffle needs to be set at an angle so 60 percent of air flow is behind baffle and 40 percent is in front.	Strong air flow behind baffle is not initiated, thus reducing sweeping action at hood's counter top (work surface).	Adjusted new top baffle section so that a 2 inch opening is in front of baffle with 3 inches behind.	H

The installation process required that we:

- Complete modifications and testing of prototype (at LBNL).
- Identify potential laboratory for hood installation.
- Coordinate installation with site's Environmental, Health, and Safety (EH&S) group and facilities department.
- Verify size and operation of existing exhaust fan.
- Select new exhaust fan as necessary.
- Determine exhaust duct routing for lowest cost.
- Size and pre-fabricate exhaust ductwork, including flow control and flow monitoring station.
- Coordinate install date with various trades and component suppliers.
- Clear and arrange laboratory space.
- Mount hood and seismically brace.
- Complete ductwork installation.
- Upgrade electrical service.
- Re-connect hood utilities.
- Mount control system for exhaust and supply fans.
- Calibrate exhaust air flow through hood.
- Commission hood.
- Document all phases with digital photos.



**Figure 9. Ready to install**



**Figure 10. Rough install.**



**Figure 11. Exhaust duct connection.**



**Figure 12. Controls installed.**



**Figure 13. Control detail.**



**Figure 14. Hood utilities.**



**Figure 15. Lower supply grill detail.**



**Figure 16. Alarm Panel.**



**Figure 17. Installation complete.**

### ***Commission Hood***

Once installed, the hood required modifications because of the project's customized and experimental nature. The team took special care to calibrate air flows and to install accurate measurement equipment.

#### *Testing*

The following containment tests were conducted:

#### Tracer gas testing

- Static test (section 7.1-7.9: ANSI/ASHRAE 110-1995) and as outlined in Subchapter 7 on General Industry Safety Orders.
- Peripheral test (section 7.11: ANSI/ASHRAE 110-1995)
- Sash Movement Test (section 7.12: ANSI/ASHRAE 110-1995)

#### Smoke visualization testing

- As outlined in Subchapter 7 on General Industry Safety Orders.

Two variables were recorded during tracer gas testing: Tracer gas concentration using a gas analyzer and duct exhaust flow using Siemens Building Technologies (SBT) control system.

The tracer gas concentration was recorded (Figures 18 to 23) using a dedicated data logging system while the duct flow was trended using Siemens Building Technologies control system.

*Additional tracer gas tests were conducted including the following sequences:*

- ◆ Loading of the fume hood
- ◆ Walking in front of the fume hood
- ◆ Door closing and opening

#### *Test Results*

On 05 December 2000 Siemens personnel thoroughly tested the hood with standard and non-standard ASHRAE 110 tests.

The hood was configured at 50 percent of normal flow based on 100 FPM (388 CFM). Testing began with a normal ASHRAE 110 static test that has the mannequin centered at 26 inches above the work surface, and the SF<sub>6</sub> ejector flowing at 4 liters per minute. The hood passed with a "flat line" reading, i.e., no evidence of spillage whatsoever. The mannequin was moved to the left side and right sides of the hood and tested (per standard ASHRAE 110 protocol), with no spillage resulting.

A non-standard test was performed next. The sash was moved up and down in each of these positions to perform the ASHRAE 110 "dynamic test". No spillage was detected.



**Figure 18. Mannequin in center position.**



**Figure 19. Ejector in center position.**



**Figure 20. Hood with clutter, left view.**



**Figure 21. Hood with clutter, detail.**



**Figure 22. Hood with clutter, right view.**



**Figure 23. Data recording equipment.**

The ITI Leakmeter was then moved around the perimeter of the sash, a Standard 110 test. No leakage was observed.

Next, the mannequin was lowered to 18 inches above the work surface and the testing agents performed both static and dynamic test runs, with no spillage observed.

Finally, the interior of the hood was "cluttered" with lab "equipment" to simulate an "as used" condition (Figures 18-23). With the mannequin at 18 inches above the work surface, no spillage was recorded. As a reference point during of the interval, checks were conducted to ensure the ITI Leakmeter was working by forcing SF<sub>6</sub> into the breathing zone or using a "cal bag" (a calibrated amount of SF<sub>6</sub> in a pouch).

After completing all of these test runs, it was considered instructive to make the hood fail by gradually lowering total exhaust volume (Table 3). The hood performed well down to 40 percent of normal flow; with the mannequin at 18 inches and the hood in an "as used" (with clutter) condition. Failure occurred at 33 percent of normal flow.

**Table 3. ASHRAE 110 Test results for Labconco unit at UC San Francisco.**

<i>Test Type</i>	<i>Test Conditions</i>	<i>Air Flow % of "normal" (100 fpm)</i>	<i>Berkeley Hood Containment AM (as mfd)</i>	<i>Berkeley Hood Containment AI (as installed)</i>	<i>Berkeley Hood Containment AU (as used)</i>	<i>Standard (Existing.) Hood Containment @ 100 FPM</i>
Smoke	Small volume Smoke tube	50%	Good	Good	Good	Fair
Face Velocity <sup>a</sup>	Sash Full Open	50%	N/A	N/A	N/A	Fail
Tracer gas <sup>b</sup>	Sash Full Open; three positions	50%	Pass	Pass	Pass	Fail <sup>c</sup>
Tracer gas <sup>b</sup>	Sash movement; three positions	50%	Pass	Pass	Pass	N/A
Tracer gas <sup>b</sup>	Safety margin check	50%	Pass	Pass	Pass	N/A
Tracer gas <sup>b</sup>	Sash full open; Three positions; breathing zone @ 18 inches	50%	Pass	Pass	Pass	N/A
Tracer gas <sup>b</sup>	Sash movement; three positions; breathing zone @ 18 inches	50%	Pass	Pass	N/A	N/A
Tracer gas <sup>b</sup>	Sash full open; breathing zone @ 18 inches	40%	Pass	Pass	Pass	N/A
Tracer gas <sup>b</sup>	Sash full open; breathing zone @ 18 inches	33%	Fail	Fail	Fail	N/A

a. Face velocity Pass/Fail criterion per CAL/OSHA 5154.1.

b. Tracer gas Pass/Fail criterion per ANSI Z9.5 1992.

c. Fail criterion per NIH (1996); marginal pass per ANSI Z9.5 1992.

N/A = not applicable or not done

### Post-Occupancy Evaluation

We conducted a post-occupancy evaluation of the UCSF demonstration, based on interviews with the hood user, a twenty-year veteran lab manager. The overall appraisal was excellent. Installation posed no undue inconvenience and had no adverse effects on the performance of hood-related tasks. The user saw no ways of making the hood more convenient or need for additional features. The adjustment from the old (standard) hood to the Berkeley Hood was “seamless” and did not require any special training. When asked if design changes were called for, none were identified.

### Field Test at Montana State University

In 1998, Montana State University (MSU) established plans to build an environmentally friendly “green” laboratory facility. The building was to incorporate state-of-the-art mechanical and electrical systems to provide occupants with a high-quality environment with low energy-use requirements. MSU staff researched cutting-edge technologies and discovered the Berkeley Hood. MSU funded LBNL’s development and field test efforts. LBNL worked with their hood supplier, Fisher-Hamilton (F-H), to develop a field test unit for the site (Figure 24). LBNL researchers developed a prototype hood from a F-H superstructure, which was installed at LBNL’s test lab in late 1999. LBNL then:

- completed extensive modifications of standard F-H fume hood for field test of in February 2000.
- modified the design further to accommodate new requests by F-H and passed the ASHRAE 110 test, performed by F-H personnel
- shipped field test unit to arrive at F-H by end of March 2000.
- attended additional testing at fume hood’s facility by independent testing company in August 2000.
- installed newly fabricated unit at MSU in September 2000.



**Figure 24. Fisher-Hamilton alpha prototype Berkeley Hood.**

Table 4 summarizes Fisher-Hamilton's test results. They found that when tested per ASHRAE's Standard 110-1995 protocol, the prototype hood contained smoke and operated at significantly less than 0.10 ppm leakage; a maximum level recommended by the American Council of Governmental Industrial Hygienists (ACGIH).

**Table 4. Fisher-Hamilton's test results at Montana State University.**

Test	Stand. ASHRAE 110	Manne- quin Height (inches)	Sash Height (inches)	SF <sub>6</sub> Release Rate (liters per minute)	Tracer Gas Ejector Test Position & Resulting SF <sub>6</sub> Concentrations in The Hood			Worst- case Hood Rating (target <0.10 ppm)  (ppm SF <sub>6</sub> )
					Left (ppm SF <sub>6</sub> )	Center (ppm SF <sub>6</sub> )	Right (ppm SF <sub>6</sub> )	
1	Yes	26	25	4	< 0.01	<0.01	<0.01	<0.01
2	No	18	25	4	<0.01	<0.01	<0.01	<0.01
3	No	18	31	4	0.05	0.04	0.01	0.05

During their LBNL visit to test the prototype hood, Fisher Hamilton staff requested that the hood be tested with the ejector operating at 8 liters/minute—twice the normal ASHRAE Standard 110 flow rate. Further, they requested that the mannequin's breathing zone be reduced from 27 to 18 inches. The hood passed this harsher ASHRAE 110 test with 40% reduced flow rather than 70% reduced flow as noted above. Additionally, Fisher-Hamilton staff requested that the sash be raised from the standard 28-inch opening to 34 inches. Later, after a redesign, the hood achieved these more rigorous test conditions with 60% flow reduction.

#### ***Preliminary Testing for San Diego State University Demonstration***

During the summer of FY 2001, three nationally recognized experts in the field of fume hood testing and commissioning visited LBNL. Extensive tests were performed on a prototype Berkeley hood provided by Labconco. Each expert prepared recommendations to improve the air-divider technique's performance. Appropriate modifications were then made to the field demonstration unit. Improvements included altering the amount of air flow inside of the hood "behind" the sash, increasing effectiveness of airflow "sweeping" the work surface inside the hood, and addressing "lazy and reverse flow" inside the hood under certain situations. Some of these improvements resulted from employing newly-styled ejector designs being developed by two of the consultants. The hood was subsequently delivered to San Diego State University to serve as the third field test unit.

## COMMERCIALIZATION AND MARKET DEVELOPMENT

This section addresses the ultimate goal of the Fume Hood project, which is to see the technology through to commercialization and widespread deployment. Our approach follows five major pathways:

- Technology development and user evaluation
- Establish partnerships with hood manufacturers
- Identifying and overcoming market and regulatory barriers
- Outreach Activities
- Publicity

Within the technology development work—as described elsewhere in this report—we have implemented field tests, evaluated the installations, and collected user feedback. Experiences and lessons learned from the field test program lead to refinements in the hood’s design and improved understanding of its operational envelope. An important first step in the field test program was to establish working partnerships with companies that have experience and industrial resources to assist research efforts. The market-barrier task identified several considerable issues. Outreach has been highly successful, and several important industrial partners have been identified, including some of the larger manufacturers of fume hoods, as well as other important trade allies (controls manufacturers, etc.). Two manufacturers have already manufactured prototype hoods. In support of our outreach efforts, we have seen a good level of publicity for the Berkeley Hood.

### *Identifying and Overcoming Market and Regulatory Barriers*

#### **Background**

As noted above, the ASHRAE 110 guideline is a performance test method and does not constitute a safety rating. Therefore, organizations that issue standards and recommendations may supplement ASHRAE 110 by providing “target values” for tests results. These values are intended to indicate a hood’s relative performance between safe and unsafe.

Two evaluation procedures in ASHRAE 110 are quantifiable and can be assigned target values to indicate a “safely” operating fume hood. They are the face velocity test, in feet per minute (FPM), and the tracer gas containment test, in parts per million (PPM) leak of SF<sub>6</sub> tracer gas when ejected at a particular rate inside the hood. Acceptable values for these tests are provided by various standards organizations.

Nearly all fume hood designs are tested by their manufacturers per the ASHRAE 110 Guideline. However, it is a very comprehensive test that can be time-consuming and expensive. To minimize testing cost and complexity, a facility typically performs only part of the ASHRAE 110 hood protocol, specifically face velocity tests. These face velocity tests are normally the sole basis that a facility uses to indicate a hood’s

containment performance. Further entrenching face velocity as the only test for examining an installed hood is recurring (usually annual) testing. Most organizations can only afford to administer an annual face velocity test, thinking this is an adequate test for determining hood containment. (In many cases, a hood that passes a face-velocity test fails the tracer-gas test.)

Since ASHRAE 110 does not specifically stipulate what face velocity (in FPM) is “safe”, it is left up to “the authority having jurisdiction” to decide a face velocity that will provide operator safety. Most standards recommend an average face velocity “target value” of 100 FPM. Unlike standard fume hoods, the Berkeley Hood containment method decouples face velocity from safety performance. Consequently, recommendations of 100 FPM face velocity present the most significant implementation barrier to using the Berkeley Hood.

Uniform building, mechanical, and electrical codes; state and federal OSHA regulations; and Fire and Safety regulations (specifically NFPA) were studied with respect to laboratory “fume” hood installations. When adopted by local jurisdictions, these codes and regulations “carry the force of law.” Many regulations make reference to certain industry standards and guidelines. Potential barriers to using the Berkeley Hood were noted in these existing protocols and “standard” design guidelines (especially ASHRAE and ACGIH) (Vogel 1999; Fox 2000).

CAL/OSHA establishes standards for Californians that are often adopted by other States and jurisdictions. CAL/OSHA relies solely on an average face velocity of 100 FPM to indicate a “safely” operating hood. The current Berkeley Hood configuration has a equivalent face velocity of around 30 FPM (with internal supply fans off). Upon hearing this, most dismiss the Berkeley Hood as being unsafe, yet it has passed flow visualization and tracer gas tests that are far superior for determining containment and safety.

#### *Transforming Barriers*

A series of recommendations to nullify real and perceived barriers to using the Berkeley Hood are being compiled based on the hood’s advanced containment approach. Consequently, a new test protocol is being researched.

Crafting a new, widely-accepted test protocol will be a difficult process. Most testing programs conducted by a facility’s Environmental, Health, and Safety (EH&S) group, rely upon face velocity measurements to indicate a hood’s ability to contain hazards. These tests are performed on a regular basis, and therefore, a new test must be as simple to conduct and as repeatable. An SF<sub>6</sub> tracer gas test provides far more direct and compelling evidence that containment is being achieved, however, its high cost has precluded wide adoption.

#### *Face Velocity Questioned*

Reliance on face velocity testing as the sole method to assure a worker that their hood is containing fumes has been called into question in the past few years.

- A recent study by Dale Hitchings (1996), an industry consultant, noted that 59 percent of the hoods passed face velocity criteria. However, only 13 percent of those same hoods met tracer gas standards set by industry.

- ❑ Another report shows that 30 percent–50 percent of hoods leaking excessive levels of contaminants still pass the traditional face velocity tests (Hitchings and Maupins 1997). These failure rates have been confirmed by other fume hood testing experts (Knutson 2001; Smith 2001).
- ❑ In another study, an investigator found that in a properly designed laboratory, fume hoods with face velocities as low as 50 fpm provided "...protection factors..." 2,200-times greater than hoods with face velocities of 150 fpm (Caplan and Knutson 1978b).
- ❑ Another set of tests indicated that with the exception of one particular type of hood operation, there was no difference in hood containment with face velocities between 59 and 138 fpm (Ivany et al. 1989).
- ❑ At some laboratories, 60 fpm has been accepted (Saunders 1993).

### Participate on Standards Committees

Participation on standards committees can help garner acceptance of the Berkeley Hood's high-performance air divider technique. Fundamental arguments regarding safety and containment capabilities of laboratory-type hoods need to be presented to committee members.

#### *ASHRAE Activities*

The ASHRAE Guideline ANSI/ASHRAE 110-1995, *Method of Testing Performance of Laboratory Fume Hoods* is revised on a ten-year cycle. The next revision is to be published in 2005. ASHRAE announced the formation of the committee (June 2000) to revise the guideline. Geoffrey Bell, of LBNL, has been appointed to this committee. The LBNL project team has offered to work in four specific areas of interest that will be eventually addressed by the full committee including:

- ❑ Specialty hoods
- ❑ Ejector design and flow rate
- ❑ Effect of turbulence intensity
- ❑ ASHRAE vs. other standards

#### *CAL/OSHA Activities*

CAL/OSHA was petitioned by private industry to amend their stance on requiring all hoods (except for those working with 13 known carcinogens) to have 100 FPM face velocity. In response, CAL/OSHA convened an advisory committee to the Standards Board to review and recommend changes proposed to their standard 5154.1 *Ventilation Requirements for Laboratory-Type Hood Operations*. Geoffrey Bell, of LBNL, is on this advisory committee.

LBNL staff are coordinating a subcommittee that is developing a "performance-based compliance specification". The specification is an attempt to build a performance-based standard while the existing standard can be considered a "prescriptive-based"

standard. The approach is predicated upon acceptance of an "either, or" compliance doctrine, i.e., of a prescriptive or a performance hood evaluation methodology, by the whole committee.

The committee struggled with stipulating a "floor" face velocity. This struggle goes to the heart of the matter; Can CAL/OSHA establish a standard that helps workers be "safe" and not be prejudicial against some fume hood technologies?

### Review Alternative Test Methods

LBNL's project team contacted several industrial hygienists, EH&S personnel, and other experts in the fields of fume hood testing and certification to help develop methods or recommendations for testing the Berkeley Hood. Many potential hood test procedures and methods were identified (Griffin 1999). The new hood tests were compared and evaluated. Empirical evaluations need to be conducted.

- User Tracer Gas Test—a variation of the ASHRAE 110 tracer gas test using a human subject instead of a mannequin. As in the original test procedure, all facets of the ASHRAE-110 tests are followed. This user tracer gas test was performed with a human subject standing in front of a hood making consistent, prescribed movements, such as extending both arms into the hood and pulling them back out in one motion every 30 seconds (Altemose et al. 1998).
- Air Monitoring Test—a very simple test, but may require several days to collect useful data. In this method a user wears an air-monitoring device in the breathing zone while working in the hood and the test staff evaluates contamination levels at various velocities.
- In-Use Testing Procedure—similar to the User Tracer Gas Test but using other vapors and detectors while hood operators conduct normal hood activities. SF<sub>6</sub> was used in the original study, but other vapors and detectors could be used. It was designed to assess fume hood performance during normal work activities. Escape of the "challenge" gas is measured in the operator's breathing zone by a direct reading instrument (Ivany and DiBerardinus 1989)
- Dioctylphthalate (DOP) Test—DOP is a part of the NSF 49 test for Biological Safety Cabinets (BSCs) used to stimulate particles of less than 3 microns in size. In BSCs, this test is performed to determine the integrity of supply and exhaust HEPA filters, filter housing, and filter mounting frames while the cabinet is operated at the nominal set point velocities. An aerosol in the form of generated particulates of dioctylphthalate (DOP) is required for leak-testing HEPA filters and their seals. A recent research study (Joao et al. 1997) suggests that a more quantitative approach, using the NSF 49 procedure, might lead to a better understanding of fume hood limitations, and help evaluate exposure to not only the fume hood worker, but those sharing the laboratory as well. The test proceeds in the following manner: A DOP aerosol generator operated at 20 psi is connected to a metal canister 7 inches in diameter. The canister's open top is covered with 1-inch-thick open-cell foam to allow a relatively even discharge of aerosol in the geometric center of the

fume hood work zone, approximating an aerosol emitting from a large beaker in the hood where the outer edge of the vessel was 10 inches behind the sash. DOP is released at 150 L/min. An aerosol photometer is employed to detect aerosol escape from the face of the hood. At the fume hood's face opening, the photometer probe is passed from left to right across the plane of the face, one inch in front of the opening in 1-inch-wide rows from top to bottom and readings are recorded. At the face opening a concentration reference point is recorded 4 inches in the work zone in the center of the face opening.

- NIOSH Method 1500—a test using special air sampling pumps (e.g. SKC Model, Gillian, MSA Personnel Pump), a human subject, and NIOSH Method 1300 equipment. This is an expensive alternative to other methods noted here.
- Photo Ionization Detector (PID) Test—PIDs monitor the concentration of toxic gas. These units have many applications in industry, at utility companies, and by fire fighters. Additionally, environmental consultants use PIDs to detect small traces of toxic gas, monitor hazardous waste, inspect leaking underground storage tanks, and monitor personnel exposure.
- CO<sub>2</sub> Test—a simple test where a palm-sized CO<sub>2</sub> packet is placed inside the fume hood. As the CO<sub>2</sub> is emitted, an air monitoring device or wand is used to capture and record the amount of spillage. This test is ideal in terms of expense, time, and portability. This makes the test seem a very promising choice. However, the drawback to using CO<sub>2</sub> is the chance of producing erroneous values due to human CO<sub>2</sub> production and normal "background" fluctuations.

Based on this review, no test methods are clearly superior to the SF<sub>6</sub> tracer-gas technique were identified. However, it is important to keep in mind that instrumentation for detecting SF<sub>6</sub> could register other leaking refrigerants as a false positive. It is also notable that, as part of the CFC phase-out goals for 2010, SF<sub>6</sub> may no longer be available for use as a new tracer gas.

### ***Outreach and Deployment***

There are many complementary pathways for outreach and deployment, including:

1. Institutional and industrial field demonstrations: We have undertaken demonstrations at three universities, and we are planning to field test the technology at three industrial sites in California. Target customers include Chevron, Genentech, and Amgen. In addition we have proposed to DOE's Energy Management Program to run field tests at two National Labs – Idaho National Energy Laboratory and the Lawrence Livermore National Laboratory. These field tests provide feedback to the development process, and also provide strong credibility for the technology in the marketplace. Further, each of these organizations is a major consumer of fume hoods. As participants in these tests they will likely become early adopters of the technology. Many users insist on small-scale in-house tests before they are willing to accept a new technology. These demonstrations will jump-start that process.

2. Federal Energy Management Program's (FEMP) New Technology Demonstration Program (NTDP) (<http://www.eren.doe.gov/femp/prodtech/newtechdemo.html>): This program assists Federal agencies in assessing new energy efficiency technologies through demonstrations and information dissemination. LBNL has participated on several NTDP projects and has already alerted FEMP to the fume hood opportunity. They are receptive to including the Berkeley high performance hood in the program once it is commercially available.
3. Federal Procurement Challenge (<http://www.eren.doe.gov/femp/procurement/>): In response to congressional and administrative mandates, FEMP coordinates procurement efforts to encourage Federal agencies to purchase energy efficient products. One aspect of this program is product recommendations. Recommendations are available in hard copy as well as on-line. We have already worked with FEMP in developing a fume hood system recommendation. Once the Berkeley Hood is commercially available, it can be added to the recommendation. We have also prepared a special guide on efficient fume hoods for FEMP.
4. GSA Procurement Schedule: To facilitate buying products, vendors are able to offer products through the GSA procurement schedule. GSA attempts to highlight energy efficiency products on the schedule. We can help coordinate getting the high performance hood on the GSA schedule.
5. DOE's Energy Efficiency Working Group: LBNL participates with other DOE labs in exchanging information on energy efficiency opportunities. For example, it was through this group that we recruited two DOE labs for fume hood demonstrations. Information on the Berkeley Hood will be distributed to this group when it is available.
6. Laboratories for the 21st Century (Labs21) (see <http://www.epa.gov/labs21century/index.htm>): Labs21 is a DOE and EPA program specifically focused on improving the energy and environmental performance of laboratories. LBNL and NREL provide technical support and leadership to this program. The Berkeley Hood has been featured and discussed at Labs21 conferences and workshops. At the last conference in San Francisco, the hood was physically demonstrated at a PG&E sponsored reception. The demonstration was well attended by at least 75 laboratory professionals. No other product has received this level of attention at Labs21 events.
7. University of California: As a "campus" of the University of California, LBNL is often asked to provide technical assistance to the entire organization. We work closely with the Office of the President (UCOP) on energy efficiency issues. Although they do not centrally purchase, they are aware of relevant projects in the system. For example, we are advising on the new University of Merced campus and more specifically its first science building. The design team is very interested in utilizing the Berkeley Hood, however, availability/timing is an issue.
8. Utility market transformation programs: Several years ago utilities moved away from rebate programs towards market transformation programs. This allowed them to take a longer-term perspective and support emerging technologies that had the potential for significant savings. Recently we have had two demonstration projects funded by utilities. PG&E funded the demonstration at UC San Francisco,

and SDG&E is funding the demonstration at San Diego State University. We can expect continued utility assistance to bring energy efficient fume hood technologies to their customers. In March 2000 to support PG&E's Food Service Technology Center (FSTC) in San Ramon, LBNL demonstrated a neutrally-buoyant bubble generator at the annual conference, sponsored by the FSTC. The team also delivered a presentation on the Berkeley Hood at the Flow Visualization Conference sponsored by FSTC on June 30, 2000 at the Pacific Energy Center in San Francisco.

9. Utility incentive programs: With the energy crisis in California, utilities have revamped and expanded incentive programs. LBNL can work with California utilities to include high performance fume hoods in these programs.

### **Publicity**

A number of organizations have recognized the Berkeley Hood's importance and potential impact and have publicized it or otherwise recognized it. These include:

- *UniSci* – Daily University Science News; 18 Jan 2000; news article.
- *Laboratory Network.com*; News and Analysis web site; 25 Jan. 2000; article.
- *The Alchemist*, trade organization's web site; 27 Jan. 2000; news article.
- *The Daily Californian*, Sci-Tech section, 14 February 2000; newspaper and web article.
- *Daily University Science News*, January 18, 2000
- *E-Source Tech News* Vol. 1 Issue 1, 18 February 2000; article.
- *Advanced Manufacturing Technology Alert*; 18 Feb. 2000; news article.
- *DOE This Month*, March 2000; article.
- ATMI's advertisement in *Cleanrooms*, Vol. 14, No. 3, a trade journal, in the March 2000 issue.
- Patent Announcement in *Cleanrooms*, Vol. 14, No. 10, October 2000.
- *San Francisco Chronicle*, article on the front page of the Business Section, Sunday, 28 January 2001.
- *Consulting Specifying Engineer* (forthcoming).
- *FEMP Focus* (forthcoming)

**REMAINING CHALLENGES: PUBLIC-INTEREST R&D AND MARKET ASSESSMENT**

Although the Berkeley Hood is well on its way to commercialization, numerous hurdles remain to be overcome before facility owners or designers can easily integrate this technology into their projects and before manufacturers will invest in bringing the technology to market. This section summarizes a number of public-interest activities required to bridge the gap between the present status of the Berkeley Hood and its ultimate success in the marketplace. Ongoing activity is funded in the near term by several sources (e.g. DOE, CEC, PG&E, and SDSU/SDG&E), much of which is specifically targeted for field tests and demonstrations. Most of the technology development and some of the market development involves multi-year activities that are only partially funded at present. A detailed breakdown of potential subtasks can be found in Table 5 (Technology Development) and Table 6 (Market Transformation).

**Technology Development**

**Safety testing and monitoring techniques.** The project is currently developing an monitoring techniques, and is also participating with various professional committees to improve prevailing testing standards. Subsequent work needed includes development of less costly test methods, more systematically defining the safe operational envelope for the Berkeley Hood, development of feedback-control systems that work in conjunction with real-time monitoring. In addition to standard tests, it is important to gain a better understanding of real-world conditions that are not evaluated by standard tests, such as the movement of people near the hood entry.

**Creation of next-generation prototypes.** Current demonstration projects and other contacts with private industry are providing valuable input into the evolution of the Berkeley Hood design. Wider hood openings are more typical in practice than the four-foot format of the first-generation Berkeley Hood, and will likely present new challenges not addressed in the current hood. One area remaining to be resolved are supply-air geometries to ensure that interior surfaces are “swept” and improved interior designs (baffles, foils, plenums, fan systems) to better improve fume removal. Also important is the integration of sensor-based controls to optimize energy performance and ensure safety. The significant potential for “air-divider” retrofits to existing, standard hoods should also be evaluated. Preliminary design work focusing on hood lighting has been very successful; the results should be tested in a real-world prototype mockup with user evaluation.

Initial progress with Computational Fluid Dynamics (CFD) modeling suggests that this is a powerful tool with considerable untapped potential. One need is to expand from two-dimensional to three-dimensional (3-D) models of air flow from the lab space into, and through, the hood. 3-D models enable our research to take into account influences of a person working in front of the Berkeley hood. These influences include impacts of an operator's height, position, and relative size on airflow turbulence. With a 3-D CFD model, the hood's safety performance at various breathing-zone heights could be evaluated. 3-D CFD models could be used to further

optimize an array of hood features ranging from geometry to air distribution approaches.

**Define operational envelope and failure modes.** Much is yet to be understood about failure modes. Valuable work would include identifying points of tracer gas concentration, understanding the implication of general laboratory exhaust in failures and possible control/response modes, and designing to preclude the potential adverse dynamics created by multiple Berkeley Hoods simultaneously operating in the same room. The interactions of standard hoods and Berkeley Hoods located in the same laboratory space should also be evaluated.

Beyond the hood itself, work is needed on the interactions with the general laboratory and HVAC system. Better understanding is needed of the effects of pressurization fluctuations and other phenomena associated with supply air diffusers, doorways, general exhaust systems, doorways, etc. The failure of the pre-existing UCSF hood (due to open windows and missing ceiling tiles) highlights the relevance of this issue.

## Market Transformation

**Impact analysis and business case.** Although a very significant energy savings potential appears to exist, our initial energy impact analysis is highly generalized and hinges on a number of key assumptions. Improved data are needed on the overall population of hoods, current sales rates, geographical distribution, and baseline energy use of standard hoods across a range of climatic settings. The current analysis has not delved into space-heating savings, which would be significant in some regions.

Improved energy analysis, coupled with cost-benefit information, should be assembled into a coherent business case. Also required is a more rigorous assembly of test data, with special emphasis on energy and safety performance comparisons with standard hoods. This should incorporate laboratory test data as well as field tests and user feedback in working laboratories. New market segments (e.g. wet benches) should also be identified.

**Identifying and overcoming institutional barriers.** Continued involvement in professional societies is necessary to overcome significant barriers to commercialization posed by testing standards that discriminate against the Berkeley Hood.

**Field Tests, outreach, and industry partnerships.** Field tests achieve multiple goals ranging from identifying opportunities for technical improvements to the proof-of-concept necessary to reduce the perceived risks for private firms seeking to ultimately commercialize the Berkeley Hood. Outreach activities should include continued maintenance and development of the Berkeley Hood website, presentations, and publications in professional and popular literature. Current activities with industrial partners include working with the industry leaders to fabricate a wider (6-foot) prototype and development improved monitoring and control systems. Licensing the existing technology to industrial partners is clearly a key need.

**Table 5. Technology development R&D needs for the Berkeley Hood.**

<b>BERKELEY HOOD: Project Status and Technology R&amp;D Needs</b>	
<b>Key: Black = fully funded; Grey = partially funded; White = unfunded</b>	Funding Status
<b>Technology Development</b>	
<b>Safety Testing And Monitoring Techniques</b>	
<ul style="list-style-type: none"> <li>• Perform ASHRAE tests with various, competing SF6 detection devices.</li> <li>• Work on ASHRAE and CAL/OSHA committees to improve test standards.</li> <li>• Continue development of monitoring methods to ensure proper hood operation; include total flow sensor (flow device or static pressure sensor).</li> <li>• Begin development of low-cost performance test(s) procedure(s) to validate hood performance (comparable to face velocity tests now performed on traditional hoods).</li> <li>• Evaluate "as used" (AU) test modes with "clutter" in hood and operators present; consider disturbances caused by an experiment's setup, e.g., power cords into hood, and by particular experiments, e.g., pipette procedures; consider applying NIH test protocol.</li> <li>• Begin non-standard testing including arm movements, walk-up, and walk-by.</li> </ul>	
<b>Creation of Next-Generation Prototypes</b>	
<ul style="list-style-type: none"> <li>• Optimize supply surface geometry to "sweep" interior hood surfaces including obstruction by hands.</li> <li>• Evaluate containment of liquid spills on fume hood work surface by lower supply plenum.</li> <li>• Begin development of larger hoods: six- and to sixteen-foot versions.</li> <li>• Optimize lower baffle perforation size, density, and distribution.</li> <li>• Advanced study of back baffle design to more effectively gather and move fumes out of hood.</li> <li>• Implement enhanced design features including vertical supply plenums.</li> <li>• Optimize supply fans by: arrangement, type, size, efficiency, quantity, noise, control, durability, placement.</li> <li>• Refine main hood outlet exhaust connection to maximize fume extraction.</li> <li>• Review space requirements of experimental set-ups that could be performed in a typical hood that a Berkeley Hood may constrain.</li> <li>• Analyze complex interactions between the screens and air flow patterns necessary to optimize the design.</li> <li>• Study optional construction materials for alternates to stainless steel screens and grills.</li> <li>• Integrate sensor-based controls that slow fan speed when hood sash is closed, is unused, or airflows outside hood are sufficiently non-turbulent.</li> <li>• Respond, as necessary, to pending patent claims.</li> <li>• Computational Fluid Dynamics (CFD) Modeling                             <ul style="list-style-type: none"> <li>- Develop a 3-D CFD model of the hood situated in a laboratory space.</li> <li>- Create a CFD model that contains a "functioning" SF6 ejector with an "operator" present; vary breathing-zone height.</li> <li>- Utilize CFD models to optimize hood features including: shape and location of supply air outlets, internal duct and plenum design (to minimize turbulence intensity and pressure drop), and back-baffle design.</li> <li>- Study other laboratory-space influences on hood, e.g., temperature of conditioned supply air to lab.</li> <li>- Evaluate intake air flow patterns induced by each plenum's supply fan and potential impacts on containment.</li> <li>- Evaluate fan volumetric changes with CFD model including failures and spills.</li> <li>- Study Lower Explosive Limits (LELs) inside hood using CFD.</li> <li>- Interface with outside consultants that have already performed CFD fume hood studies.</li> </ul> </li> <li>• Laboratory HVAC System Integration                             <ul style="list-style-type: none"> <li>- Evaluate impacts and challenges of supply diffusers, doorways, pathways, other hoods, general exhaust.</li> <li>- Examine room pressure control requirements.</li> <li>- Assess supply and exhaust system effects introduced by sash movement and individual hood failures.</li> <li>- Study and develop a "systems approach" to using and commissioning Berkeley Hoods in lab buildings; possibly combine with CFD modeling.</li> <li>- Study interaction of laboratory HVAC operation on a Berkeley Hood, especially when connected to manifolded fume-hood-exhaust systems.</li> <li>- Study effect of conventional hoods on operation of low-flow type in same lab.</li> <li>- Perform side-by-side test challenges of a conventional hood and a Berkeley Hood to determine each type's relative containment ability.</li> <li>- Evaluate EMCS interface and remote information needs.</li> </ul> </li> <li>• Hood Lighting                             <ul style="list-style-type: none"> <li>- Refine T-5 lighting system and demonstrate efficacy.</li> <li>- Develop prototype arrangement and field test.</li> </ul> </li> <li>• Retrofit Kit                             <ul style="list-style-type: none"> <li>- Explore developing a method to retrofit existing hoods with air divider technique.</li> <li>- Investigate retrofit option (kit) to convert existing conventional fume hoods to energy-efficient Berkeley Hoods, perhaps for the most popular manufacturers and models.</li> </ul> </li> </ul>	
<b>Define Operational Envelope and Failure Modes</b>	
<ul style="list-style-type: none"> <li>• Study failure modes for "lazy smoke" (slow-moving, randomly-moving) removal at work surface and along side walls.</li> <li>• Investigate residence time of smoke and helium bubbles to help understand points of tracer gas concentration and potential explosive hazard.</li> <li>• Begin testing prototype under various failure conditions to define operational envelope, e.g., minimum and maximum flows, supply/exhaust flow ratio, flow imbalances.</li> <li>• Investigate operating envelope by studying and comparing schlieren videos already produced.</li> <li>• Evaluate impact of laboratory exhaust failure and possible control/response modes.</li> <li>• Study hood operation in manifolded exhaust systems and with other types of hoods in same system.</li> </ul>	

**Table 6. Market development R&D needs for the Berkeley Hood.**

<b>BERKELEY HOOD: Project Status and Technology R&amp;D Needs</b>	
<b>Key: Black = fully funded; Grey = partially funded; White = unfunded</b>	Funding Status
<b>Market Transformation</b>	
<b>Impact Analyses and Business Case</b>	
• Study existing laboratory building stock and existing fume hood installations to determine potential market penetration of the Berkeley Hood.	
• Evaluate hood savings potential regionally and nationally.	
• Create business case and marketing strategy for Berkeley Hood.	
• Identify additional applications for the containment technology (e.g. for wet benches).	
<b>Identifying and Overcoming Institutional Barriers</b>	
• Work on ASHRAE committee to develop new hood test standard, e.g., study ejector design under various flow rates.	
• Participate on CAL/OSHA committee to develop new hood test evaluations for certification.	
• Identify other standards committees, such as EPA and NIH, to develop new hood test standards and certifications.	
<b>Field Tests, Outreach, and Industrial Partnerships</b>	
• Field Tests	
- Increase number of field tests and expand from educational to commercial sites	
- Continue testing and refinements of hood design utilizing feedback from field tests.	
• Outreach	
- Continued technology transfer through website, trade media, presentations at conferences, and interactions with industry.	
- Transfer technology through publications in professional and popular journals.	
- Develop relationships with EH&S and CIH professionals and organizations.	
- Submit invention for awards, e.g., Discover magazine and R&D 100.	

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**APPENDICES**

## Appendix A: Field Test Program Outline (Summary)

### ***Phase 1: Examine Existing Installation***

Understanding site conditions prior to installation is critical. Key steps involve:

- Visit proposed site.
- Benchmark the existing fume hood's performance.
- Gather information to remove the old hood and install a new hood.
- Ensure a new laboratory pressure control system is installed/operational.

### ***Phase 2: Install Low-Flow Fume Hood [Berkeley hood]***

All parties must approve fume hood configuration. Major steps include:

- Demonstrate Berkeley Hood at LBNL to users.
- Coordinate time for demolition and disposal of old hood.
- Install new Berkeley Hood.
- Commission hood installation.
- Familiarize operators/users with a Berkeley hood features/operation.

### ***Phase 3: Monitor, Observe, and Evaluate Hood Use***

Along with obtaining hard data streams (see below), operators and users need to be interviewed to determine their experiences. Data requirements include:

- Discuss key data needs.
- Determine data already available and what additional data are needed.
- Where/How monitors/meters should be installed.
- Data retrieval options, i.e., local vs. remote gathering.

### ***Phase 4: Compile Findings and Disposition of Fume Hood***

A final report will be compiled. The site will retain ownership of the fume hood.

- Compile draft report.
- Obtain comments.
- Produce final report and distribute.
- Advise LBNL of disposition of fume hood after demonstration evaluation.

## Appendix B: Field Test Program Outline (Details)

### **Background**

The Berkeley Lab hood design combines a "dam" of air, displacement ventilation, and unique baffling of hood exhaust to flow air through the hood. This arrangement causes a "push-pull" effect, moving air and containing fumes, within the hood. Small supply fans are located at the top and bottom of the hood's sash, or "face", that gently push air into the hood and into the operator's breathing zone. The hood's interior baffle system encourages air to move through the hood without creating vortices. The combined effect sets up an "air divider" at the hood's face. Consequently, an exhaust fan pulling air out of the hood can be operated at a lower flow than customary due to the air divider's effect.

The air divider invention reduces the required exhaust flow rate to a value that is 50 to 70 percent lower than typical rates. Lowered exhaust airflow rate and the invention's configuration of supply to the hood, and other features, reduce eddy currents and vortices around the fume-hood user thus increasing operator safety.

### **Objectives:**

The field test has three objectives:

- 1) Determine operability of Berkeley hood in actual working conditions in a functioning laboratory. Experiences and lessons learned from working with the Berkeley hood will help refine its design and understand its operational envelope.
- 2) Obtain feedback that encompasses multiple data streams that include testing the hood's containment, observing user and maintenance interfaces, and evaluate overall positive and negative aspects of the Berkeley hood.
- 3) Provide support to site personnel in the form of: operational familiarization and training; adjustments and tuning of the hood's operation during commissioning; and upgrading agreed-upon critical design deficiencies, if any.

### **Tasks**

Tasks necessary to perform the test of the Berkeley hood are scheduled in four phases. Phase 1 outlines preliminary steps to evaluate existing conditions in the proposed lab identified for the retrofit. Phase 2 details steps to install a hood at the site and get it operating. Phase 3 involves monitoring the hood's operation and use; both qualitative and quantitative data will be gathered and compiled. Phase 4 entails preparing a final report and the final disposition of the Berkeley hood. It is expected that the site will keep the hood. Each phase is outlined further below:

## Phase 1: Examine Existing Conditions

Understanding site conditions prior to installation is critical. Key steps involve:

### *Visit Proposed Site*

LBNL personnel need to visit site's laboratory. Ideally, the Berkeley hood will be placed in a room where adequate exhaust air is marginal to demonstrate one of the hood's key advantages, reduced exhaust requirement.

### *Benchmark An Existing Hood's Performance*

Benchmark the existing fume hood in the laboratory where the Berkeley hood will be installed. Benchmarking tests provide a basis of comparison for evaluating relative performance of the Berkeley hood.

### *Gather information to remove the existing hood and install a new hood.*

During the benchmarking effort, LBNL personnel gather necessary information to replace the existing hood with a new low-flow unit. This includes dimensional and capacity information; both electrical and air flow.

### *Ensure a new laboratory pressure control system is installed and is operational.*

For increased safety and to allow range of operational testing, a new laboratory pressure control system will be installed by the site. This supply and exhaust air control system will be self-contained and only control the identified lab. This system will allow the lab exhaust to be varied between 25 and 100 percent during tests without over or under pressurizing the lab; it will ensure a proper pressure relationship is maintained between the lab and the hallway.

## Phase 2: Install Low-Flow Fume Hood [Berkeley hood]

All parties must approve fume hood configuration and site conditions prior to installation. Major steps include:

### *Demonstrate low-flow fume hood [Berkeley hood] at LBNL.*

The Berkeley hood is available for demonstration to site's personnel. Containment is graphically illustrated with smoke devices and a neutrally-buoyant bubble generator.

### *Coordinate time demolition and disposal of old hood.*

LBNL anticipates a minimal interruption to the user. The site's facility personnel will demolish (remove) and safely dispose the existing hood and all unusable or unnecessary interconnections.

### *Install new low-flow fume hood [Berkeley hood]*

LBNL and potential industrial partners will provide the hood to the site. It is the site's responsibility to connect new hood into existing HVAC system, re-balance system as necessary, and assist in commissioning the new hood.

*Commission hood installation.*

LBNL and the site's facilities and EH&S staff will startup and commission the hood. LBNL can provide many useful insights regarding the Berkeley hood's installation and operation.

*Familiarize operators/users with Berkeley hood features/operation.*

LBNL will provide full orientation of the Berkeley hood's operation to EH&S and facilities personnel. LBNL believes in user training to ensure safe fume hood operation.

**Phase 3: Monitor, Observe, and Evaluate Hood Use**

This is the most important phase of the demonstration.

*Discuss Key Data Needs.*

LBNL and the site need to resolve data requirements that are sufficiently relevant to evaluate the Berkeley hood's performance including safety. These data will be qualitative and quantitative. Qualitative data includes "entry" and "exit" interviews with each hood user. Data streams that are quantitative may include sash position, hood flow, hours of operation, and occupied/unoccupied hours.

*Determine Data Already Available*

The site may have data regarding hours of operation and occupied/unoccupied hours. Data sets on laboratory pressure differential, supply and exhaust air volume and temperature, and exhaust duct static pressure are also desirable. Verification of the particular laboratory's energy performance including natural gas and electricity is desired.

*What Additional Data Are Needed*

Personal experiences with operating the Berkeley hood need to be gathered. Pragmatic, day-to-day happenings that relate to "living with" the Berkeley hood are important.

*Where/How Monitors/Meters Should Be Installed.*

Monitors and metering devices specifically for the hood will be supplied and installed by LBNL. The site will allow access and designate facility electricians that will enable meter installations where required. LBNL may monitor the following: sash position, hood volume and velocity, hours of operation, and occupied/unoccupied hours. Sash position may be monitored either continuously or just full open/full closed. Monitoring the hood's airflow volume is important to verify energy savings. Hours of operation and occupancy may be recorded by using an occupancy sensor.

*Data Retrieval Options, i.e., Local vs. Remote Gathering*

Various methods can be used to retrieve gathered data but remote methods are preferred. Therefore, LBNL desires access to an internet connection or to a telephone line through which data can be transferred. Interviews with hood operators/users will be scheduled at the beginning, middle, and end of the

demonstration period. Operators should immediately notify LBNL of any issues or concerns as they develop.

#### **Phase 4: Compile Findings and Disposition of Fume Hood**

A final report will be compiled and shared with site personnel. It is intended for the site to retain ownership of the fume hood.

##### *Compile Draft Report.*

A draft report will be compiled within one month of the agreed upon demonstration period. The report will include a description of the project, data reduction, performance results, and an editorialized review of the hood's performance.

##### *Obtain Comments*

All participants in the demonstration will have an opportunity to review and comment on the draft report.

##### *Produce And Distribute Final Report*

The final report will be produced in hard copy and electronic for distribution.

##### *Advise LBNL Of Disposition Of Fume Hood After Demonstration Evaluation*

The site is expected to determine the final disposition of the Berkeley hood. If all results are favorable, the site will be welcome to continue operation of the demonstration hood on their own indefinitely. LBNL will be advised regarding the nature of this determination.

## Appendix C. UCSF Technology and Market Development

### Technology Development

#### *UCSF Demo Install*

Feb 2000	Compiled Statement of Work (S.O.W) for site demo tasks for Dave Bohler review and UCSF approval.
23 Feb 2000	Performed low-flow hood demo for PG&E reps in preparation for UCSF site demo.
1 Mar 2000	Conducted demo for Dave Bohler and assoc. from UCSF at LBNL.
13 June 2000	Visited UCSF Med Center for site review and analysis.
July 2000	Finished AutoCAD installation drawings for hood ductwork.
1 Aug 2000	Met with mechanical contractor and control system supplier at UCSF Med Center to establish installation requirements.
1 Aug 2000	Performed containment-baseline test on existing lab hood at UCSF Med Center using ASHRAE 110 and ANSI Z9.5 protocols.
4 August 2000	Received installation bid from mechanical contractor and layout drawings from controls contractor.
4 August 2000	Established demo hood delivery schedule from Labconco.
30 Aug 2000	Conducted demo of low-flow hood at LBNL for UCSF EH&S director.
18 Sep 2000	Received Labconco demo hood from PEC demo (LABS21) at LBNL.
6 Oct 2000	Completed upgrades to Labconco hood.
13 Oct 2000	Obtained UCSF EH&S approval to proceed with hood demo project.
16 Oct 2000	Contract notice-to-proceed issued.
19 Oct 2000	Installation of Siemens controls begins at LBNL.
21 Oct 2000	Hood is shipped to Marina Mechanical shop for preparation to install at UCSF.
6 Nov 2000	Finish fabrication of electronic alarm circuits Complete ductwork and transition-piece fabrication Mobilize for hood installation
13 Nov 2000	Remove existing hood and store Install new hood, control valve, and duct work Finish controls installation at lab Perform functional start-up of hood system Begin commissioning hood installation
20 Nov 2000	Finish commissioning hood Verify all control functions (part of commissioning) Complete hood functional tests and operational adjustments
27 Nov 2000	Perform ASHRAE 110 tests

	Complete operator, facilities, and EH&S training Begin lab work in hood
4 Dec 2000	Visit from Siemens Controls (will perform tests on 5 Dec) Follow-up with operator to ensure satisfaction
5 Dec 2000	Hood fully operational Performed ASHRAE 110 tests and alternates and passed all including "as used."
11 Dec 2000	Operate hood and continue to interview operator Removed lower plenum supply to improve air flow.
12, 14, & 15 Dec 2000	Worked at LBNL to improve lower plenum design.
18 Dec 2000	Complete Interim Status Report covering accomplishments to date
19 Dec 2000	Re-installed updated lower plenum
18 Jan 2001	Visited hood with representatives from SDSU, next demo site.
30 Jan 2001	LBNL professional photographer takes shots of hood and operator at hood for record.
22 Feb 2001	Visited hood with Phoenix Controls personnel.

***Pacific Energy Center (PEC)/LABS21 demo***

30 Jun 2000	Visited Pacific Energy Center (PEC) to arrange demo set up.
4 Aug 2000	Additional site visit to PEC completed; resolved fan control and placement of hood; transition ductwork arranged and connection arrangement designed.
14 Aug 2000	Fabrication of duct transition piece at LBNL sheet metal shop finished.
August 2000	Labconco shipped base cabinet and counter top to PEC.
5 Sep 2000	High-performance demo hood arrives at PEC.
5 Sep 2000	Installed demo hood at PEC for LABS21 conference.
6 Sep 2000	Demo to LABS21 conference attendees performed with great success.
7 Sep 2000	Presentation at LABS21 conference an San Francisco on new High-Performance Fume Hood Technology

***Test and evaluation conducted with schlieren device***

27 Mar 2000	Borrowed schlieren device from PG&E FSTC.
31 Mar 2000	Set device up for visualizing flow through low-flow hood.
3 Apr 2000	Schlieren device operational.
April 2000	Videos recorded to study performance envelope.
28 Apr 2000	Returned schlieren device to PG&E FSTC.
May 2000	Converted digital videos into computer files for study and analyses.

**Market Development****CAL/OSHA**

February 2000	Participated on CAL/OSHA committee to develop new hood test evaluations for certification.
March 2000	Nominated as member of advisory committee for fume hood certification.
2 May, 25 July, 3 Oct, 28 Nov 2000, 23 Jan 2001	CAL/OSHA meetings.
December 2000	Drafted performance-criteria specification as alternate to prescriptive compliance method now used for fume hood approval; under review by full committee.

**ASHRAE 110**

September 2000	Approved Member of ASHRAE 110 committee to develop new revised laboratory hood test standard.
December 2000	Volunteered to participate in the following subcommittees: Specialty hoods, turbulence intensity, ASHRAE 110 vs. other standards, Ejector design.
February 2001	Assigned to be Point Person for Ejector Design Subcommittee.

**Support to Food Services Technology Center**

6 Mar 2000	Visited FSTC to observe schlieren setup and demo.
15 Mar 2000	Prepared for conference demo by LBNL of neutral-buoyant-bubble flow visualization tool at FSTC.
17 Mar 2000	Presented helium-bubble flow visualization tool at conference.
17 Apr 2000	Presented at PEC use of a variety of visualizations tools at FSTC conference.

## Appendix D: Montana State University Field-Test Timeline

Oct 10, 1999	Establish timeline for MSU demonstration hood delivery by 01 Jun 2000
Oct 21, 1999	Receive F-H fume hood
Oct 22, 1999	Start lighting and fan-alarm modifications
Oct 25 – Nov 19, 1999	Adapt low-flow technique to lower plenum
Nov 2, 1999	Meet with Phoenix Controls, MSU's industrial partner
Nov 9-17, 1999	Install F-H hood at LBNL test lab; fan alarm system advanced to layout phase
10 Nov 1999	Carpenters finish hood install including earthquake restraints; Lighting group visits hood to start design
11 Nov 1999	F-H hood duct sheet metal install starts
17 Nov 1999	Fume hood electrical complete
19 Nov 1999	Lower plenum grille arrangement complete on test rig; this finishes adapting "technique" for F-H fume hood.
Dec 1, 1999	Installation of lower plenum starts "on paper".
Dec 15-17, 1999	Baseline ASHRAE 110 testing of F-H hood
Jan 4 – Feb 4, 2000	Install Berkeley hood features into F-H hood
Feb 7, 2000	Begin ASHRAE 110 testing on F-H alpha prototype hood; hood "passes" at 30% of "typical" flow
16 Feb 2000	Informed by F-H factory that tracer gas flow rate will be doubled during tests scheduled for visit and examination the following day; re-checked prototype performance at higher tracer gas flow rate; hood passes
Feb 17, 2000	F-H factory reps and MSU staff visit LBNL to test alpha prototype fume hood under three conditions: <ul style="list-style-type: none"> <li>◆ Standard ASHRAE 110 test → pass at 30 percent exhaust flow (SF6 at 4 liters/min. {L/M})</li> <li>◆ Modified ASHRAE 110 test (increase SF6 tracer gas flow to 8 L/M) → pass at 30percent exhaust flow</li> <li>◆ Reduce mannequin to 18 inches above work surface from std. 26 inches (SF6 at 8 L/M) → pass at 60 percent exhaust flow.</li> </ul>
Feb 18, 2000	F-H asks LBNL to increase sash opening from 28 inches, the industry standard, to non-standard 34 inches.
Feb 25, 2000	Study interaction between SF6 tracer gas ejector at 8 L/min flow and lower low-flow supply plenum, emulation of "real" condition of ejector in question.
Mar 6-9, 2000	Increase hood sash opening from 28 to 34 inches
Mar 10, 2000	Retest hood with non-standard ASHRAE 110 conditions (8 L/min SF6; 18 inches breathing height; 34 inch sash opening) → pass at 40percent exhaust flow.
Mar 20, 2000	Ship alpha prototype hood to F-H factory
Jun 1, 2000	F-H factory announces that the alpha prototype passed all tests; hood fabrication will begin; MSU delivery expected Sept. 1999
Jun 22, 2000	MSU EH&S person views Berkeley hood demonstration at LBNL and approves the technology for their use
9 to 11 Aug 2000	Visit FH factory and witness independent testing of prototype hood sent to FH in March.

Aug 2000	FH "sheet metal" version of Berkeley hood tested and passes ASHRAE 110.
Sept 8, 2000	MSU hood installation